

Insured Cash Account Program Bank List

NFS

(Effective 05/02/2024)

	Bank List	
American Express National Bank	American National Bank	Axos Bank
Bank of Baroda	Bank of China	The Bank of East Asia Ltd.
BankUnited	Centennial Bank	Citibank N.A.*
Citizens Bank NA	City Bank	Customers Bank
East West Bank	First Horizon Bank	Flagstar Bank
Independent Bank	Israel Discount Bank	Peapack Gladstone Bank
Pinnacle Bank	State Street Bank and Trust Co.	Third Coast Bank SSB
TriState Capital Bank	Truist Bank*	Umpqua Bank
United Community Bank	Valley National Bank	Wells Fargo, N.A.

*Excess Bank. Banks denoted as Excess Banks will accept funds in excess of the maximum applicable FDIC deposit insurance amount in the event that funds equal to the maximum deposit amount (as disclosed in the Bank Deposit Sweep Program Disclosure Document) have been allocated through the Program to each bank included on the above Bank List.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc., Osaic Institutions, Inc., Osaic FA, Inc., Osaic FS, Inc., and Triad Advisors, LLC, broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through American Portfolios Financial Services, Inc., Osaic Services Inc., and Ladenburg Thalmann & Co., broker-dealers and member of FINRA and SIPC. Advisory services are offered through Arbor Point Advisors, LLC, American Portfolios Advisors, Inc., Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC, registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. and Triad Advisors, LLC., are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.

© Osaic, Inc. • osaic.com 6/24 5805591