



Resources: Tiers and costs

Employer Plan Consulting


RPAG Member Packages	Silver	Gold	Elite
SUBSCRIPTION COST	\$200/MO	\$500/MO	\$850/MO
	Included	Included	Included
RPAG TOOLS			
RPAG Advisor Web Portal*	✓	✓	✓
Client and Prospect CRM*	✓	✓	✓
The Scorecard System*™	✓	✓	✓
Fund Research*	✓	✓	✓
Plan Asset Link (PAL)*	✓	✓	✓
Phone, Email & Virtual Support	✓	✓	✓
RPAG onboarding support	✓	✓	✓
RPAG Custom Solutions/CITs	✓	✓	✓
Resource Center	✓	✓	✓
Video Learning Center and Ongoing web-based training	✓	✓	✓
Fiduciary Fitness Program	✓	✓	✓
Fiduciary Briefcase	✓	✓	✓
TDF Analyzer		✓	✓
Stable Value Analyzer		✓	✓
Fund Mappings		✓	✓
Batch Reporting/Batch Considerations		✓	✓
Live-Bid Provider Analysis		✓	✓
Advisor Fee Calculator		✓	✓
PLANavigator		✓	✓
Corporate Sales Support		✓	✓
Client Service Plans		✓	✓
Enhanced Content Marketing		✓	✓
Automated Meeting Notes		✓	✓


Add-ons

ERISApedia Prospecting and Marketing	Included in Sales Accelerator	✓	✓
PlanFees	Included in Sales Accelerator	✓	✓
RFP Express	Included in Sales Accelerator	✓	✓
NextPhase	\$600	\$600	✓
Retirement Learning Center	\$2,400 /yr	\$2,400/yr	✓
WellCents	\$2,500/yr	\$2,500/yr	✓

*These services are given for the "Lite" version of RPAG, to which all advisors have access. Please email employerplans@osaic.com for Lite access. Sales Accelerator is available as a standalone subscription for \$100/mo. [Learn more about Sales Accelerator.](#)

NEED MORE INFORMATION?

 employerplans@osaic.com

 800-558-7735 option 5