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OneHub Recommendations

Osaic Insights



Matthew Feehan

President and Financial Advisor, Feehan Wealth Management Matthew is President and financial advisor at Feehan Wealth Management. After nearly a decade working for large financial institutions, Matthew opened Feehan Wealth Management. Before entering the financial services industry, Matthew was an Officer in the United States Army and served 8.5 years in the Army and Florida National Guard.

Matthews's recommendations when using the OneHub platform

✓ App-Sidebar Organization

As a financial advisor, Matthew prioritizes organization and time-management when working through his daily tasks.

He would encourage other financial professionals to take advantage of this unique personalization feature on OneHub to streamline their workflow in a way that works for their business.

Matthew organizes his OneHub app-side bar with the following categories:

- 1. Client Account Related
- 2. Feehan Wealth Business Tools
- 3. Operation Tools
- 4. Back Office Tools

✓ Website Enhancements from User Input

Matthew is a regular user of OneHub and appreciates how the platform welcomes feedback to enhance the user experience.

With a busy schedule, it is important to Matthew to have an efficient system. While on OneHub, Matthew urges other users to take advantage of the feedback submission form.

"I appreciate how the OneHub team accepts feedback from users like me, and actively makes website enhancements to create a more positive experience."

OneHub's feedback button conveniently located on the homepage for users to submit any constructive input they have for enhancing the features of the platform.

Why should you use OneHub?

"Organizing the app-side bar was a big help in making OneHub more user-friendly and approachable for me."

- Matthew Feehan

Let us walk you through it

To learn more about OneHub, access the portal here