2025
Local Community Grant Program Application for Advisors, their Staff & Employee Volunteers

Worksheet Use Only for Preparing Your Application

Review the questions below and prepare your answers prior to entering them in the online application link

Should you have any questions, please contact: osaicfoundation@osaic.com. Do not submit applications in Word … You MUST use the online application form link: 2025 LOCAL COMMUNITY GRANT ONLINE APPLICATION

Employee Nominator Information

1. First Name

2. Last name

3. Applicant Type (Advisor, Staff, Home Office)

4. Osaic Region you are based in (Northern, NE, SE, SW) - *see state listing in online application*

5. Your Email Address

6. Best phone number to reach you about this application

7. How many years have you volunteered with the non-profit organization?

8. In what capacity are you involved? i.e. what are your duties when you volunteer, what tasks do you perform, etc.

9. How many hours do you spend volunteering per week/month/quarter, or per "event" that you attend?

Nonprofit Information

10. Name of Nonprofit Organization

11. Nonprofit full street address only

12. Nonprofit city only

13. Nonprofit state only

14. Nonprofit zip code only

15. Nonprofit website and/or Facebook URLs

16. If selected for a grant, would your charity prefer to receive a paper check via mail, or a money transfer via ACH (automated clearing house)? *For speed and security we strongly suggest ACH.* If via ACH, please provide the Bank Name, Routing #, and Account# in that order.

17. Tax ID (can be found on charitynavigator.org)

18. Key Contact name at Nonprofit

19. Key Contact Title

20. Key Contact email address

21. Key Contact phone number

Nonprofit Background

22. Mission & Vision Statement

23. Primary Geographic Area of Community Impact

24. Is the Nonprofit a local or regional chapter of a national Nonprofit?

25. How many paid employees work at the (local) organization?

26. How many volunteers assist on average each year at the Nonprofit?

27. Does the organization receive funding from United Way, or State/Local Government Funding/Tax Revenue? (If so, list % of budget). If so, list% of budget.

28. How many people have been served by the Nonprofit in the most recent full year?

29. Describe the population the organization serves?

30. Purpose of Grant/How it will be used

31. If for a specific project at the Nonprofit, provide details including start/end dates.