

We create leading wealth management solutions that enhance lives and legacies.



11K+
Financial Professionals



270+
Financial Institutions



700B+
Assets under management

Top 4 Reasons to Join Osaic:

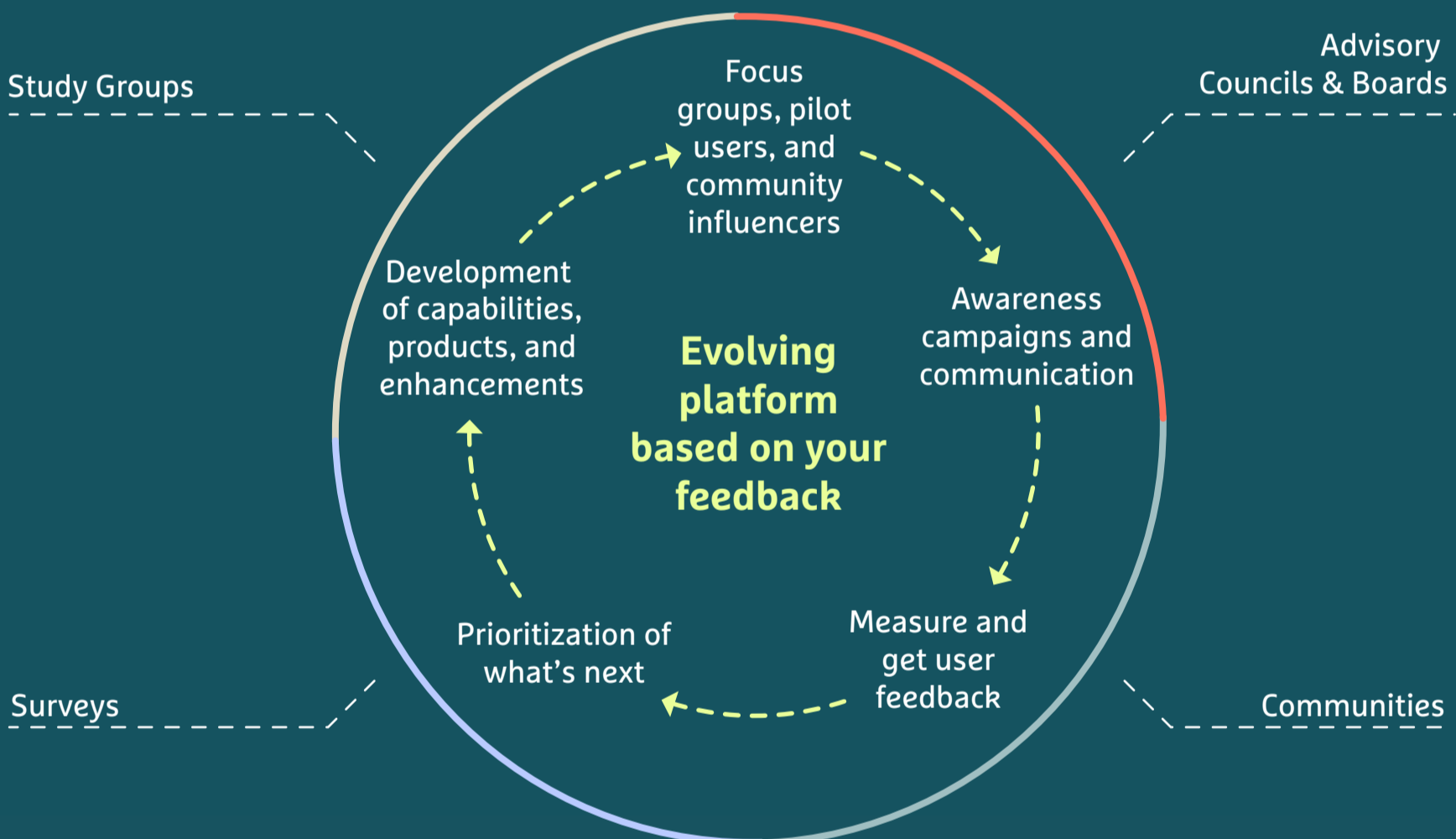
01 Empowering Financial Advisors

As an advisor serving your clients and as a business owner



02 Your voice matters

Advisor feedback engrained in everything we do



03 Strong culture providing connections

Through a breadth of communities



04 Comprehensive solutions

Designed to serve you and your clients

Business Owners:

- Marketing Consulting
- Capital & Liquidity
- Legal & Compliance
- Business Coaching & Consulting
- CEO/CFO Solutions

Wealth Management Solutions:

- Financial Planning
- Advisory
- Insurance
- Alternative Investments
- High-net-worth Solutions
- Employer Plans
- Market Research
- Advanced Planning
- Liquidity and Lending

Want to know more?

joinosaic.com | 844-256-4624