

## **Strategic Partners**

11 1 2024

### **Mutual Fund**

AB (f/k/a Alliance Bernstein)  
Amundi (f/k/a Pioneer Investments)  
Aristotle (f/k/a Pacific Life)  
BNY Mellon Investment Management (f/k/a Dreyfus)  
BlackRock  
\*Capital Group | American Funds  
Columbia Threadneedle  
DWS (f/k/a Deutsche Asset Management)  
\*DoubleLine  
Eaton Vance  
Federated  
Fidelity Investments  
First Eagle Investments  
\*Franklin Templeton Investments  
\*Hartford Mutual Funds  
\*Invesco  
\*J.P. Morgan Asset Management  
Janus Henderson Investors (f/k/a Janus Capital Group)  
\*John Hancock Investments  
Lord Abbett  
Manning and Napier Investor Services  
Nationwide  
Neuberger Berman  
New York Life/Mainstay  
Nuveen  
PGIM (f/k/a Prudential Investments)  
PIMCO  
\*Principal Global Investors  
Thrivent Mutual Funds  
Touchstone Investments  
Transamerica  
\*Victory Capital  
Virtus Investment Partners  
VOYA Investment Distributors

\*529 plan assets included in Partnership

**Wealth Management Platform**

Astor Investment Management  
Beacon Capital Management  
BlackRock Investment Management, LLC  
Buckingham Strategic Partners (f/k/a Loring Ward)  
Capital Group | American Funds  
Clark Capital Management Group  
Envestnet PMC  
Fidelity Investments  
First Trust  
Frontier Asset Management  
Horizon Investments  
John Hancock Investment Management  
J.P Morgan Asset Management  
Ladenburg  
Meeder  
Morningstar  
New Frontier  
Ocean Park  
PIMCO  
Russell Investments  
Signature Investment Advisors

**Third Party Money Managers**

AssetMark  
Buckingham Strategic Partners  
City National Rochdale  
Orion  
SEI

**Variable Annuity**

Allianz Life  
Brighthouse Financial  
Corebridge Financial (f/k/a AIG Sun America)  
Delaware Life  
Equitable (f/k/a AXA)  
F&G (Fidelity and Guaranty)  
Franklin Templeton (f/k/a Putnam)  
Global Atlantic Financial Group (f/k/a Forethought)  
Jackson National  
Lincoln Financial Distributors  
Nationwide  
Pacific Life  
Principal  
Protective Life Insurance Company  
Prudential  
Sammons Retirement Solutions  
Securian Life Insurance  
Security Benefit  
Transamerica Capital  
TruStage (f/k/a CUNA Mutual Group)

**Fixed Index Annuity and Fixed Annuity**

Athene  
Brighthouse Financial  
Corebridge Financial (f/k/a AIG Sun America)  
Delaware  
Eagle Life  
F&G (Fidelity and Guaranty)  
Global Atlantic (f/k/a Forethought)  
Highland Capital Brokerage  
Jackson National  
MassMutual Ascend (f/k/a Great American)  
Midland Retirement Distributors  
Nationwide Financial  
Pacific Life  
Protective  
Prudential Annuities  
Sammons Retirement Solutions  
Securian Life Insurance  
Security Benefit  
Simplicity Financial Distributors  
Symetra Life Insurance Company  
TruChoice Financial Group LLC

**Life Insurance**

Equitable  
Midland  
Pacific Life Insurance

**Brokerage General Agency and Producer Groups**

Broker Service Marketing Group  
Crump Life Insurance Services  
Diversified Brokerage Services  
Highland Capital Brokerage  
TruChoice Financial Group LLC  
Vanbridge (f/k/a The National Benefit Corp)

**Independent Marketing Organizations**

Advisors Excel  
Advisors Resource (Simplicity)  
Ash Brokerage  
Asset Marketing Systems  
CORE Group  
CoreIncome Advisors  
E4  
ECA Marketing  
Financial Independence Grp (FIG)  
Insource  
Magellan Financial & Insurance Services  
Premier Brokerage  
Senior Market Sales  
SFG  
Strategic Partners  
Tarkenton Financial  
Wholehan

**Alternative Investment**

AEI Capital Corporation  
Apollo Global Management, Inc. (f/k/a Griffin Capital Securities, LLC)  
Ares Wealth Management Solutions LLC (f/k/a Black Creek Capital Markets, LLC)  
Blackstone Advisory Partners L.P.  
Blue Owl Securities, LLC (f/k/a Owl Rock Capital Securities, LLC)  
CAIS Capital  
Cantor Fitzgerald  
Central Park Group  
Cottonwood Communities  
DWS Distributors, Inc.

**Alternative Investment, cont.**

Eaton Vance  
Franklin Distributors, Inc  
FS Investments  
Hamilton Lane  
Hines Securities, Inc.  
Inland Securities Corporation  
Invesco  
LaSalle Investment Management Distributors, LLC  
Liberty Street  
Pacific Oak Markets, LCC  
Passco  
PIMCO  
Princeton Fund Advisor  
Sealy Investment Securities, LLC  
UMB Distribution Services, LLC

**Interval Fund**

Apollo Global Management, Inc. (f/k/a Griffin Capital Securities, LLC)  
Bluerock Capital Markets, LLC  
Carlyle Global Credit Investment Management, LLC  
CION Investments  
First Eagle  
FS Investments  
Liberty Street

**Retirement Plan**

Ameritas  
Betterment  
Capital Group | American Funds  
Equitable  
Human Interest  
Nationwide  
Principal  
The Standard  
Transamerica

**Structured Product**

Advisors Asset Management (AAM)  
CAIS  
InspereX

**IRA Platform**

Sammons Retirement Solutions