



Stephen Amarante

EVP, Osaic Institutions

As Executive Vice President, Osaic Institutions, at Osaic, one of the nation's largest providers of wealth management solutions, Stephen is responsible for the overall strategy of Osaic's financial institution network and helping affiliated banks and credit unions build successful wealth management programs.

Career Summary

Stephen has over 30 years of wealth management industry experience. He joined Osaic through the acquisition of Infinex Financial Holdings in 2022, where he served as President and CEO for 26 years. Prior to becoming President and CEO, Stephen served as Executive Vice President and Chief Operating Officer, managing the day-to-day operations for the company.

Stephen has also held positions as Senior Vice President of Investment and Insurance Services at Centerbank, and Senior Director of Insurance and Wealth Strategies for Fleet Financial Group.

He is currently a Board member for the Bank Insurance and Securities Association (BISA) and holds a variety of industry licenses. He received a bachelor's degree in finance and general business from Nichols College.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc. and Osaic Institutions, Inc., broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Ladenburg Thalmann & Co., broker-dealer and member of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.