



## Amy Hamilton

### Chief of Staff to the CEO ePMO, ERM, & Internal Audit

Amy Hamilton serves as Chief of Staff to President & CEO Jamie Price, and is the Head of the Enterprise Project Management Office (ePMO), Enterprise Risk Management (ERM), and Internal Audit at Osaic, one of the nation's largest providers of wealth management solutions. As Chief of Staff, Amy coordinates interactions with the Osaic Board of Directors, coordinates certain shareholder communications, and contributes to the formulation of strategic initiatives and overall delivery of results. In her role as Head of ePMO, ERM, and Internal Audit, Amy sets the vision and strategy, working in conjunction with the Board's Audit Committee and senior leaders across the organization.

#### Career Summary

Before joining Osaic, Amy served as EVP and Chief Audit Executive at LPL Financial, reporting to the Chair of the Audit Committee of the LPL Board of Directors and to the LPL CFO. Before LPL, Amy served as the Chief Audit Executive for MMC; the North America Controller of Marsh, Inc., a global insurance brokerage and risk advisor division of MMC; and previously as Chief Financial Officer for CS STARS, a risk and claims software division of Marsh. Prior to these roles, Amy held strategy and financial leadership roles with Comdisco, a publicly traded Fortune 500 technology services and global leasing and financial services company. Her earlier career experience included audit and financial oversight roles with the big four accounting firm KPMG in the U.S. and overseas.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc. and Osaic Institutions, Inc., broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Ladenburg Thalmann & Co., broker-dealer and member of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.



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### Career Summary continued

Amy earned a Bachelor of Science degree in accountancy from the University of Illinois at Urbana-Champaign, and a Master of Business Administration, with concentrations in strategy and international business, from the University of Chicago Booth School of Business. She has also lent her expertise to multiple charitable organizations. She is a Certified Public Accountant in the State of Illinois and an AICPA Certified Global Management Accountant.

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