



# The Networ(k)

## Bringing Experts Together for Comprehensive Client Solutions!

### Maximize Expertise, Minimize Risk

*The Networ(k) Program of Osaic* unites Wealth Management and Employer Sponsor Plan Specialists, providing them with the tools to collaborate, grow their businesses, and deliver the highest level of service to clients.

### Key Benefits

#### 1. Expert Handling of Employer Sponsor Plans

Seamlessly transfer employer sponsor plan clients to Osaic's Retirement Plan Specialists for expert management.

#### 2. Comprehensive Wealth Management

For plan participants, individual financial needs—retirement planning, rollovers, investments—are managed by Osaic's Wealth Management Specialists.

#### 3. Risk Reduction through Best Interest Services

Minimize regulatory risks with prudent, best-interest services.

#### 4. Protection from Competitor Loss

Retain ancillary business in-house, ensuring competitors don't capture your clients.

### Take the Next Step

By joining The Networ(k) Program, you can:

- Grow your business through collaboration
- Improve client satisfaction with specialized expertise
- Safeguard against competitor threats

*Leverage trusted partnerships and ensure your clients receive best-in-class services!*

Contact us today to learn more and begin your journey with The Networ(k).

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