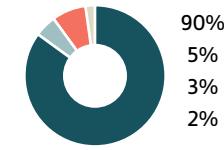
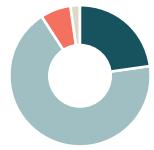


Osaic allocation model changes

+ Increase - Decrease — No Change

Asset Class	Allocation Income February 2025	Allocation Income November 2025	Allocation Income & Growth February 2025	Allocation Income & Growth November 2025	Allocation Growth & Income February 2025	Allocation Growth & Income November 2025	Allocation Growth February 2025	Allocation Growth November 2025	Allocation Aggressive Growth February 2025	Allocation Aggressive Growth November 2025
Large Cap Value	9%	—	9%	14%	—	14%	20%	—	20%	25%
Large Cap Growth	6%	—	6%	12%	—	12%	18%	—	18%	23%
Mid Cap Value	2%	—	2%	4%	—	4%	5%	—	5%	9%
Mid Cap Growth	2%	—	2%	3%	—	3%	4%	—	4%	6%
Small Cap Value	2%	—	2%	4%	—	4%	6%	—	6%	7%
Small Cap Growth	2%	—	2%	2%	—	2%	5%	—	5%	6%
International	0%	+	3%	0%	+	5%	0%	+	5%	0%
Intermediate-Term Bond	68%	—	68%	49%	—	49%	30%	—	30%	12%
Alternatives	7%	-	4%	10%	-	5%	10%	-	5%	8%
Cash	2%	—	2%	2%	—	2%	2%	—	2%	2%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

- █ Equity
- █ Fixed-Income
- █ Alternatives
- █ Cash



Allocation is as of 12/31/2025

FINANCIAL PROFESSIONAL USE ONLY. Index performance does not reflect the deduction of any fees and expenses, and if deducted, performance would be reduced. Indexes are unmanaged and investors are not able to invest directly into any index. Past performance cannot guarantee future results.

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