
















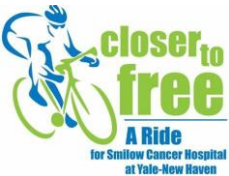




*Northeast Region includes the following states:
CT, MA, ME, NH, NJ, NY, OH, PA, RI, VT*



Grant Recipients are listed below in alpha order of their state







We salute the following financial professionals, staff members and home office employees for volunteer work in their local community! Those listed below applied for grant to a qualifying charity from the Osaic Foundation during its 2024 funding cycle in March 2024. Applications were evaluated by a committee of advisors, employees and members of the Foundation Board. Grants were awarded on the basis of factors including the level of sustained, hands-on volunteerism by the applicant and the overall purpose, outcomes and mission of the charity.

Nominator	Charity	Website
 <p>Jessica Myers Valerio Financial Group Connecticut</p>	<p>Booth Hill Elementary School PTO</p> <p><i>Jessica serves on the executive board for the PTO and has been involved for five years in managing the budget, coordinating fundraising and working closely with the school. This organization is an important link between parents, teachers and staff, bringing families together to support the efforts of promoting and achieving the highest standard of education for children and youth.</i></p> <p>This education services non-profit received a grant of \$500.</p>	
 <p>Kathleen Aubrey-Bergonzi Strategic Account Manager Osaic Institutions Connecticut</p>	<p>Connecticut Grange Foundation FBO Wallingford Grange #33</p> <p><i>Kathleen has worked with this organization for two years, acting as a lecturer for education and entertainment, as well as the fair director. Dedicated to agriculture and civic responsibility, The Grange offers education in textile art, canning, gardening, and conservation, as well as hosts food and clothing drives.</i></p> <p>This civic services non-profit received a grant of \$5,000.</p>	

Nominator	Charity	Website
 <p>Justin Weidenfeld IronBridge Wealth Counsel Connecticut</p>	<p>Experience Camps</p> <p><i>Justin has volunteered as the program director for the week-long camping event, as well as recruiting volunteers, creating the program, and leading over 90 children and 60 staff members during the camp, with hours totaling over 520 per year. The award-winning national non-profit transforms the lives of grieving children through summer camp programs and innovative, year-round initiatives. Through compassion, connection, and play, they allow grieving children to embody a life full of hope and possibility.</i></p> <p>This health and human services non-profit received a grant of \$5,000.</p>	
 <p>Darlene Galayda WMGNA Tax-Out Financial Solutions Triad Advisors, LLC Connecticut</p>	<p>Healing Meals Foundation Corporation (dba Healing Meals Community Project)</p> <p><i>Darlene has dedicated time for a year to delivering healthy, organic meals to those in a health crisis, fostering compassion and empowering youth and adult volunteers in the community. Healing Meals was founded with the knowledge that food is medicine and positively impacts the community by addressing health and hunger issues, while promoting youth development.</i></p> <p>This health and human services non-profit received a grant of \$825.</p>	
 <p>Jennifer O'Neil Advisor Consultant, Highland Capital Brokerage Connecticut</p>	<p>H.O.R.S.E. of Connecticut Inc.</p> <p><i>For eight years, Jennifer has volunteered her time to rescuing and rehabilitating abused and neglected horses, pulling long days of riding, training, grooming, and feeding the horses, as well as cleaning stalls and paddocks, and teaching the public about horses. This organization offers activities to the public to learn about horses, how to ride and care for them, teach children to ride, and more in a mission to raise public awareness of helping horses in need.</i></p> <p>This civic association non-profit received a grant of \$750.</p>	
 <p>Brent Gottier Gorier Investments Osaic Wealth Connecticut</p>	<p>Joshua's Tract Conservation and Historic Trust (Joshua's Trust)</p> <p><i>Brent has been involved with the non-profit in many ways over the past 24 years, including five years on the board of trustees, and another five supporting his wife as she served as a trustee. The non-profit permanently protects and maintains the land and preserves the heritage of northeastern Connecticut for the benefit and well-being of present and future generations. The trust protects over 5,000 acres of land throughout 14 towns in northeast Connecticut.</i></p> <p>This civic association non-profit received a grant of \$500.</p>	











Nominator	Charity	Website
 <p>Alon Sapir Compliance Auditor, Osaic Institutions Connecticut</p>	<p>Rotary Club of Fairfield</p> <p><i>Alon has been involved in the Rotary Club of Fairfield for eight years and current serves as the Membership Chair and President Elect, in which he assists with fundraising events, finding and onboarding new members, and leading the club in helping veterans, aiding homeless and food banks, and growing local community public awareness. The organization is committed to encouraging and fostering the ideal of Service Above Self, seeking to make its community and the world a better place by being people of action.</i></p> <p>This civic services non-profit received a grant of \$825.</p>	
 <p>Lauren Kelman Human Resources Director, Osaic Connecticut</p>	<p>Yale New Haven Hospital (Closer to Free Ride)</p> <p><i>For seven years, Lauren has volunteered her time to the Closer to Free Ride through the Yale New Haven Hospital, finding auction items, setting up and breaking down events, and taking part in the ride itself, along with group training rides. All funds go towards supporting research and patient care at Smilow Cancer Hospital and Yale Cancer Center.</i></p> <p>This health and human services non-profit received a grant of \$1,000.</p>	
 <p>Jeff Sills Former FSC President & CEO Osaic Delaware</p>	<p>Children and Families First, Delaware</p> <p><i>Jeff has volunteered for seven years at this non-profit and is current Board Chair, as well as Chair of its Audit Committee; member of the Executive and Finance Committees; and current President of the CFF Endowment Inc, Board. He devotes about 5 hours per week at this 130 year-old charity champion children & families using evidence-based, equity-centered, innovative approaches including brain science research. Outreach aims to heal the immediate and lasting impacts of adverse childhood experiences.</i></p> <p>This civic association non-profit received a grant of \$7,500</p>	
 <p>Jennifer Connelly SVP, Head of Business Development & Relationship Management, Osaic Massachusetts</p>	<p>Boys and Girls Clubs of Charlestowne</p> <p><i>Jennifer has volunteered for two years in assisting with fundraising activities. This organization helps young people build strong character and realize their full potential as responsible citizens, serving young people ages six to 18 who have limited affordable access to physically safe and emotionally safe environments, offering quality experiences and enriching opportunities.</i></p> <p>This civic association non-profit received a grant of \$1,000.</p>	

Nominator	Charity	Website
 <p>Holger Kunst SVP, Chief Information Officer, Osaic Institutions Massachusetts</p>	<p>Community Boating, Inc.</p> <p><i>For 20 years, Holger has supported this organization as president and now serves in the capacity of technical advisor to the board of directors. Dedicated to building a diverse community, promoting personal growth, and inspiring appreciation of the natural environment through sailing, the organization eliminates financial, accessibility, and social barriers, encouraging a fun and collaborative learning environment.</i></p> <p>This civic association non-profit received a grant of \$500.</p>	

 <p>Michael Kohn Regional Vice President of Business Development, Osaic Massachusetts</p>	<p>Families First</p> <p><i>Michael has spent 15 years in support of this organization, serving as a member of the Finance and Audit Committee, on the board of directors, and as co-president. This organization partners with parents to amplify their power so they can positively impact the lives of children and communities through groundbreaking programs to make sure every child is thriving and resilient.</i></p> <p>This civic services non-profit received a grant of \$2,500.</p>	
 <p>Lindsey English Client Services Representative Osaic Institutions Massachusetts</p>	<p>Fostering Change, Inc.</p> <p><i>As the president and founder, Lindsey has spent six years organizing all events, coordinating and recruiting volunteers, and networking with community officials to promote the organization, which provides resources and financial assistance to foster children and their foster families.</i></p> <p>This civic services non-profit received a grant of \$1,000.</p>	
 <p>Julie Clark Broker Dealer Recruiting VP, Osaic Massachusetts</p>	<p>Lynn Shelter Association</p> <p><i>As a Welcome Home Program Volunteer, Julie has spent six years in support of providing shelter, supportive services, housing solutions, and access to a continuum of community supports for individuals and families at risk for and experiencing homelessness.</i></p> <p>This civic association non-profit received a grant of \$3,000.</p>	

 <p>Melissa Marrama Borislow Insurance Osaic Wealth Massachusetts</p>	<p>Project Home Again</p> <p><i>Melissa has spent seven years in support of this organization and has even being recognized by the Boston Celtics NBA team as a "Hero Among Us." The organization empowers adults, children, and families to break the cycle of homelessness and poverty, providing those in need with the furniture and household goods necessary to live in comfort and dignity – free of charge.</i></p> <p>This civic association non-profit received a grant of \$5,000.</p>	
 <p>Phil Melanson Symmetry Wealth Solutions Osaic Wealth Massachusetts</p>	<p>The Accord School</p> <p><i>For 10 years, Phil has served the organization as a board member, using his financial experience to advise math teachers on financial literacy programming and spending hands-on time to meet the needs of students and the community. The organization aims to offer a welcoming and caring community that nurtures students' individual strengths and cultivates a sense of belonging, focusing on needs of students at-risk for educational and mental health struggles.</i></p> <p>This education services non-profit received a grant of \$3,000.</p>	
 <p>Glen Chretien Mechanics Cooperative Bank, MA/Horizon Osaic Institutions New Hampshire</p>	<p>Harris Center for Conservation Education</p> <p><i>Glen has worked with this organization for 10 years as the point of contact for fundraising opportunities, while also collecting data through field operations and reporting findings into national, state and local databases. The organization is dedicated to promoting an understanding and respect for our natural environment to all ages through a number of resources, research, and programs.</i></p> <p>This education services non-profit received a grant of \$625.</p>	
 <p>Edward Schuler Jr. Personal Wealth Strategies Osaic Wealth New Jersey</p>	<p>A Need We Feed, Inc.</p> <p><i>For the past eight years, Edward has supported this organization, acts as the Treasurer, and helps coordinate and host fundraising events, prepares and delivers meals, and more. The organization delivers freshly-packed, nutritious meals to veterans, seniors, and children and families in need, delivering hundreds of meals each week in a mission to fight hunger.</i></p> <p>This civic services non-profit received a grant of \$2,500.</p>	

 <p>Michael Gideon LTCO President, CEO, Ladenburg New Jersey</p>	<p>Cub Scout Pack 32, River Plaza</p> <p><i>Michael has been a den leader for the local cub scout pack for the last year, executing programming for entry-level scouts, inclusive of civics lessons, emergency response, safety, and community food collection. The Boy Scouts of America endeavors to develop citizens who are physically, mentally, and emotionally fit.</i></p> <p>This civic association non-profit received a grant of \$625.</p>	
 <p>Michael Gideon LTCO President, CEO, Ladenburg New Jersey</p>	<p>Middletown Township Fire Co No. 1</p> <p><i>For 10 years, Michael has volunteered his time to the Middletown Township fire company, where he has been elected as a line officer for 2024, First Lieutenant, working to save lives, protect property, rescue trapped occupants, and assist emergency medical services.</i></p> <p>This health and human services association non-profit received a grant of \$500.</p>	
 <p>Robert Rafano Financial Foundation Services Osaic Wealth New Jersey</p>	<p>Monmouth Council, Boy Scouts of America</p> <p><i>Robert has served for eight years, volunteering as an assistant scout master and on the board of directors. The Boy Scouts of America serves a mission to prepare young people to make ethical and moral choices over their lifetime, becoming responsible, participating citizens and leaders.</i></p> <p>This civic association non-profit received a grant of \$825.</p>	
 <p>Harris Reinstein Osaic Wealth New Jersey</p>	<p>Northern New Jersey Council, Boy Scouts of America</p> <p><i>For 70 years, Harris has worked with the organization, currently serving as the co-chair of the Advancement Committee and as a member of the Order of the Arrow, Scouting's honor society, as well as regular events. The Boy Scouts of America serves a mission to prepare young people to make ethical and moral choices over their lifetime, becoming responsible, participating citizens and leaders.</i></p> <p>This civic association non-profit received a grant of \$1,000.</p>	

 <p>Stanley Alterman American Portfolios Financial Services New Jersey</p>	<p>Society for the Education of American Sailors</p> <p><i>Stanley has been involved for 15 years, working on boat repairs, taking people sailing, teaching advanced sailing and seamanship lessons, and e-marketing duties. The organization provides low-cost, learn-to-sail programs to those who cannot afford such opportunities.</i></p> <p>This civic services non-profit received a grant of \$825.</p>	
 <p>Amy Weinberger Osaic Wealth New Jersey</p>	<p>Soft Bones, Inc. The U.S. Hypophosphatasia Foundation</p> <p><i>Amy has volunteered for this organization for five years, and acts as the social media moderator, patient meeting volunteer, Awareness Walk team captain, fundraising volunteer, grant writing support, and advisory board panel member. Soft Bones provides information, research, and support for people living with this rare bone disease.</i></p> <p>This health and human services association non-profit received a grant of \$1,000.</p>	
 <p>Susan Lum Director, BD Compliance Testing, Osaic New Jersey</p>	<p>Somerville High School Music Boosters Association</p> <p><i>For six years, Susan has supported this association and is an officer on the board, working to achieve a community where all music students thrive and achieve their full potential through music and education.</i></p> <p>This education association non-profit received a grant of \$1,000.</p>	
 <p>Simone Paz Consultant, Growth Marketing, Osaic New Jersey</p>	<p>The Flow Initiative</p> <p><i>Simone has worked in multiple areas for the organization, including a board chair, offering marketing consulting, strategic planning, leadership, and relationship management. The organization's mission is to achieve menstrual equity for girls, women, and people who menstruate, and is a national leader in period poverty.</i></p> <p>This civic association non-profit received a grant of \$1,000.</p>	
 <p>Joseph Barnas Barnas Financial Osaic Wealth New York</p>	<p>Boy Scout Troop 6, Staten Island</p> <p><i>Joseph serves as the Advancement Chair for the troop, which he has supported for 10 years, and assists with merit badge advancement, trip planning, fundraising, and more. The Boy Scouts of America endeavors to develop citizens who are physically, mentally, and emotionally fit.</i></p> <p>This civic association non-profit received a grant of \$625.</p>	

 <p>Greg Merkle Osaic Wealth New York</p>	<p>Boys & Girls Club of Elma, Marilla and Wales</p> <p><i>For 29 years, Greg has worked with this organization in capacities such as board member, and a committee member for finance, resource development, and marketing committees, as well as the golf outing chair. This all in an effort to inspire and empower all young people to realize their full potential as product, responsible, and caring citizens.</i></p> <p>This civic services non-profit received a grant of \$1,000.</p>	
 <p>Michael Ajello American Portfolios Financial Services New York</p>	<p>Brooklyn Jesuit Prep</p> <p><i>Over the course of three years, Michael created and maintained a school scholarship program through direct funding, and continues to act as a liaison and seek benefactors for growth of the scholarship. The Jesuit middle school serves low-income families of diverse races, ethnicities, and faiths to develop young leaders.</i></p> <p>This education association non-profit received a grant of \$1,000.</p>	
 <p>Marc Gillespie Forge Financial Advisors Osaic Wealth New York</p>	<p>Camp Good Days and Special Times, Inc.</p> <p><i>Marc has been active in this organization since 1988, and has raised over \$200,000 by being sponsored for athletic events like marathons, canoe racing, bike rides, etc. Camp Good Days provides services for children with cancer, children who have a parent or sibling with cancer, and/or have lost a parent or sibling to cancer, and sick cell anemia.</i></p> <p>This health and human services association non-profit received a grant of \$1,000.</p>	
 <p>Yair Klyman Klyman Financial Osaic Wealth New York</p>	<p>Friends of United Hatzalah</p> <p><i>For five years, Yair has supported the organization, serving on the board of the young leadership, organizing and promoting events, bringing attendees, and publicly speaking. The organization's mission is to save lives in Israel as quickly as possible without charging the patient, regardless of denomination, religion, or race.</i></p> <p>This cultural association non-profit received a grant of \$2,000.</p>	
 <p>Jody McDonough St. Croix Wealth Management Osaic Wealth New York</p>	<p>Boss Women United a component fund of the Rockland Community Foundation</p> <p><i>Jody is a new Board Member this year and volunteers in communicating scholarship opportunities 4 hours monthly. The group creates a supportive and inclusive community that equips women with the tools, resources and networks necessary to excel in their careers and make lasting contributions to the financial services sector.</i></p> <p>This civic association received a grant of \$500</p>	

Nominator	Charity	Website
 <p>Annemarie Zilnicki American Portfolios Financial Services New York</p>	<p>Gwen L. Kosinski Foundation, Inc.</p> <p><i>Annemarie has served as an ancillary board member for the foundation, and coordinator of events and grants, for 22 years. The organization benefits brain tumor research, with a mission dedicated to raising money and improving the quality of care for brain tumor patients and their families.</i></p> <p>This health and human services non-profit received a grant of \$1,500.</p>	
 <p>Matthew Burwick Osaic Wealth New York</p>	<p>Jewish Community Center of Greater Buffalo, Inc.</p> <p><i>Matthew has been involved in this organization for more than two years, spending time as a trustee and member of the camp committee, aiding in board-level decisions on the organization's future. The center provides recreational, educational, cultural, and social programs and services consistent with Jewish values.</i></p> <p>This cultural services non-profit received a grant of \$500.</p>	
 <p>Brooke Gypson IronBridge Wealth Counsel Osaic Wealth New York</p>	<p>Lake Plains Players</p> <p><i>For 11 years, Brooke has volunteered in community productions, as well as attended board meetings and assisting with various needs of the organization, which is committed to making quality, live theater accessible to the community and providing a safe space for people to perform, learn, and practice all aspects of theatrical arts.</i></p> <p>This cultural association non-profit received a grant of \$825.</p>	
 <p>Gregory Poleon Comprehensive Wealth Management Osaic Wealth New York</p>	<p>LE3 INC</p> <p><i>Gregory spends a great deal of time weekly in support of this organization, which he's been involved with for nine years creating new financial aid processes and seeking financial support. LE3 INC aims to enrich children's educational experiences through local academic programming, offering a fun environment to work, play, and learn.</i></p> <p>This education services association non-profit received a grant of \$1,000.</p>	
 <p>Dean Bruno COO, American Portfolios Financial Services New York</p>	<p>Lightning Warriors, Inc.</p> <p><i>Dean has been active with Lightning Warriors for six years, volunteering at various events to provide water station and directional support. The organization encourages lifelong fitness by inspiring youth, offering a triathlon for all kids.</i></p> <p>This health and human services association non-profit received a grant of \$500.</p>	

Nominator	Charity	Website
 <p>Brooke Gypson IronBridge Wealth Counsel Osaic Wealth New York</p>	<p>Michelle's Memorial, Inc.</p> <p><i>Brooke is the founder of this organization, which she began 12 years ago. In her role, she is the acting president, working alongside the board of directors, and the race director. The organization was founded in memory of Michelle A. Bewley to match her heart by providing scholarships to graduating seniors, encourage participation in sports and music, and give where areas of need are recognized.</i></p> <p>This civic association non-profit received a grant of \$825.</p>	
 <p>Robinson Crothers American Portfolios Financial Services New York</p>	<p>Patchogue Arts Council, Inc.</p> <p><i>Robinson has volunteered for this organization for seven years as a fundraising and development advisor, and in the day-to-day tasks of maintaining the facility and for events. The council's mission is to serve, educate, and support the arts community through exhibitions and innovative programming, with an emphasis on community engagement.</i></p> <p>This cultural services non-profit received a grant of \$825.</p>	
 <p>Nicolas Mauro Case Designer Highland Capital Brokerage New York</p>	<p>Pepper Rayfield Hope Foundation</p> <p><i>Nicolas has supported this foundation for six years, serving as a board member, helping with planning, set up, and day-of activities for the annual Christmas event, as well as other events. The organization aims to pepper people, places and things with random acts of kindness, in memory of Pepper Rayfield's life and his knack for random acts of kindness.</i></p> <p>This civic association non-profit received a grant of \$2,000.</p>	
 <p>Brooke Gypson IronBridge Wealth Counsel Osaic Wealth New York</p>	<p>Roy-Hart Music Parents Club</p> <p><i>For 14 years, Brooke has been involved as a community member, parent, alumni, and a production member for the musical. The organization advances music and musical skills at all levels, providing scholarships, maintaining enthusiasm for music and the program, and encourage the educational and physical development of musicianship in students.</i></p> <p>This education association non-profit received a grant of \$1,000.</p>	
 <p>Jenny Pitkin Relationship Consultant, Osaic New York</p>	<p>Schroon-North Hudson Historical Society</p> <p><i>Jenny has served as the education program and events volunteer planner for this organization for three years, which is focused on documenting the history of the towns of Schroon and North Hudson, aiding in present and future research and educational need of the towns and citizens.</i></p> <p>This education services association non-profit received a grant of \$825.</p>	

Nominator	Charity	Website
 <p>Scott Zambelli Heritage Harbor Financial Associates Osaic Wealth New York</p>	<p>Suffolk County Police Athletic League</p> <p><i>Scott has volunteered with this organization for 13 years in an effort to support underserved children. The league strides to provide a community that youth love being a part of, providing leadership skills that will pass on to next generations. This is done through sports camps, fishing trips, camps and clinics. It touches the lives of over 20,000 children.</i></p> <p>This civic association non-profit received a grant of \$1,000.</p>	
 <p>Tom Finnegan American Portfolios Financial Services New York</p>	<p>Swim Across America, Inc.</p> <p><i>For more than 20 years, Tom has supported this organization and its volunteer swimmer fundraiser. Swim Across America aims to fund cancer research and patient programs, working with Sloan-Kettering in New York City and on Long Island.</i></p> <p>This health and human services non-profit received a grant of \$1,000.</p>	
 <p>Melissa Dolber Grappone American Portfolios Financial Services New York</p>	<p>The Butterfly Effect Project</p> <p><i>Melissa has been actively involved in this organization for a number of years, providing ongoing support and counsel, and participating in events. The organization empowers young girls by giving them the tools to assist in achieving emotionally stable and self-confident futures in hopes of bringing forth a generation of women who are strong, independent, and knowledgeable.</i></p> <p>This civic services non-profit received a grant of \$1,000.</p>	
 <p>MaryAnn Rosolino American Portfolios Financial Services New York</p>	<p>The Center for Discovery</p> <p><i>MaryAnn has supported this organization for 14 years, volunteering and co-planning an annual outdoor sports event to support the mission to build a compassionate and connected community with cutting-edge care and education for the most medically-complex individuals.</i></p> <p>This health and human services non-profit received a grant of \$1,500.</p>	

Nominator	Charity	Website
 <p>Edward Levine American Portfolios Financial Services New York</p>	<p>United Cerebral Palsy Association of Greater Suffolk, Inc.</p> <p><i>Ed has volunteered here for 10 years, serving on the board and on multiple committees, including the Guardianship, Membership and Development, and Investment committees. The organization's mission is to advance the independence, productivity, and full citizenship of people with cerebral palsy and other disabilities.</i></p> <p>This health and human services non-profit received a grant of \$1,000.</p>	
 <p>Jenny Pitkin Relationship Consultant, Osaic New York</p>	<p>Schroon Lake PTSO</p> <p><i>Jenny has served has been a part of the organization for four years and serves as the volunteer president. The purpose of the organization is to enhance and support the educational experience in the school, developing a closer connection between school and home.</i></p> <p>This education services association non-profit received a grant of \$825.</p>	
 <p>Rebecca Taylor Equity Planning Group Osaic Wealth Ohio</p>	<p>Anne Grady Services</p> <p><i>For 16 years, Rebecca has volunteered in the financial education of employees and supporting fundraising events, as well as serving on the board of directors. The organization provides dignity, respect, and quality services to individuals with intellectual disabilities, helping them reach their highest potential.</i></p> <p>This health and human services non-profit received a grant of \$500.</p>	
 <p>Jeremy Clark Arbor Group Advisors Ohio</p>	<p>GCSHOF – Jack Herrick Fund</p> <p><i>Jeremy has worked as a volunteer and on the board of directors for more than 15 years, helping to foster dreams by providing grant funding to qualified youth sports organizations so that youth of all backgrounds can equitably and safely participate in sports.</i></p> <p>This civic services non-profit received a grant of \$500.</p>	
 <p>Kyle Hancharick Strata Financial Group, LLC Osaic Wealth Ohio</p>	<p>LIFE: A Dementia Friendly Foundation</p> <p><i>Kyle has worked with the organization for two years, volunteering his time by chaperoning and helping with activities such as crafts, music, games, and pet therapy. The organization's mission is to partner with anyone touched by dementia and offer resources, education, and engaging activities that promote and improve the quality of LIFE.</i></p> <p>This health and human services non-profit received a grant of \$825.</p>	

Nominator	Charity	Website
 <p>Susan Finefrock Wealth Management Solutions Osaic Wealth Ohio</p>	<p>Zonta Service Foundation of Columbus</p> <p><i>Susan is the president of the organization, which she has supported for 13 years by representing the community, speaking at networking events, running the board of directors, managing the budget, and more. The organization is dedicated to improving the lives of women locally and globally through service, advocacy, education, and fundraising efforts.</i></p> <p>This civic services non-profit received a grant of \$7,500.</p>	
 <p>Scott Barber Barber Financial Company Osaic Wealth Pennsylvania</p>	<p>Bucktail Council, BSA</p> <p><i>Scott has supported this organization in a number of ways throughout 44 years, serving as president of the executive board, merit badge counselor, committee chair, and den leader. The organization prepares young people to make ethical decisions over their lifetime by instilling in them the values of the scout oath and law.</i></p> <p>This civic services association non-profit received a grant of \$2,000.</p>	
 <p>Lana Cafaro Senior Executive Assistant to the CEO, Osaic Pennsylvania</p>	<p>Latin Scholarship Fund, Inc.</p> <p><i>Lana volunteers for the organization by serving on a subcommittee that helps with grants, fundraising events, and mailings in support of empowering the next generation of Latin students, offering essential financial relief to reach for the stars and come the leaders of the future.</i></p> <p>This education services non-profit received a grant of \$500.</p>	
 <p>Michael Fischer Client 1st Financial, LLC Osaic Wealth Pennsylvania</p>	<p>New Bethany, Inc.</p> <p><i>Michael has dedicated seven years to this organization, having held roles of vice president and treasurer, and currently serving as president of the board. The organization offers hope and support to community neighbors who experience poverty, food insecurity, and homelessness with a belief that people, regardless of circumstances, deserve to be treated with dignity and care, and without judgement.</i></p> <p>This civic services non-profit received a grant of \$2,000.</p>	

Nominator	Charity	Website
 <p>James Falls Nittany Brokerage Services Osaic Wealth Pennsylvania</p>	<p>Penns Valley Youth Center</p> <p><i>For more than 12 years, James has been active in this organization, holding roles as a volunteer, board member for 10 years and board president for five years. The organization aims to provide students and families in the community with hope, worth, and friendship in a fund and safe environment to encourage healthy habits and promote wise choices.</i></p> <p>This civic services non-profit received a grant of \$2,000.</p>	
 <p>Brad Small CoActive Wealth Strategists, LLC Osaic Wealth Pennsylvania</p>	<p>Small Steps Scholarship Fund of the Berks County Community Foundation</p> <p><i>Brad is the founder and curator of the Small Steps Scholarship Fund, part of the Berks County Community Foundation, which he's supported for 24 years. The foundation is a community partnership dedicated to nurturing and stimulating young individuals and help them find and follow their academic and professional aspirations.</i></p> <p>This education services non-profit received a grant of \$1,000.</p>	
 <p>Russell Talone Talone Financial Group Osaic Wealth Pennsylvania</p>	<p>Today is a Good Day</p> <p><i>Russ has worked with the organization for 10 years, serving on the finance committee, volunteering, and raising funds, and helping with marketing campaigns. The group offers personal and financial support for families who experience the Neonatal Intensive Care Unit (NICU).</i></p> <p>This health and human services association non-profit received a grant of \$1,500.</p>	
 <p>David Hoffmann Justabout Wealth Management Pennsylvania</p>	<p>Tonystrong Foundation, LLC</p> <p><i>Created in honor of his nephew who passed away from cancer at the age of 16, David acts as treasurer and is on the Governance Committee. The Tonystrong Foundation benefits children who can't afford to participate in sports camps and clinics, or pay the high fees, offering scholarships, hosting their own clinics, and holding an annual shoe drive.</i></p> <p>This civic services non-profit received a grant of \$2,000.</p>	
 <p>Mindy Zatta IronBridge Wealth Counsel Osaic Wealth Pennsylvania</p>	<p>Washington Hospital Foundation</p> <p><i>Mindy has been associated with the foundation for six years and serves on the board of directors, is chairman of the Investment Committee, a member of the 1897 Society, and is active in many of the events hosted. The charity fosters philanthropic relationships to support the health system's commitment to healthier communities.</i></p> <p>This health and human services non-profit received a grant of \$4,000.</p>	

