

Southeast Region includes the following states:  
**AL, AR, DE, FL, GA, KS, KY, LA, MD, MO, MS, NC, SC, TN, VA, WV**

**Grant Recipients are listed below in alpha order of their state**

We salute the following financial professionals, staff members and home office employees for volunteer work in their local community! Those listed below applied for grant to a qualifying charity from the Osaic Foundation during its 2024 funding cycle in March 2024. Applications were evaluated by a committee of advisors, employees and members of the Foundation Board. Grants were awarded on the basis of factors including the level of sustained, hands-on volunteerism by the applicant and the overall purpose, outcomes and mission of the charity.

Nominator	Charity	Website
 <p><b>Lindsey Hewlett</b> Assistant Controller/Highland Capital Brokerage Alabama</p>	<p><b>Dixie Girl Dog Rescue</b></p> <p><i>Lindsey has volunteered with the non-profit for over a year at times, for 24 hours a day, as part of the foster program. Dixie Girl Dog Rescue is dedicated to finding the right families for their animals, ensuring every pet is placed in a safe and loving environment. All of their animals are completely vetted before adoption, which includes examinations, testing, spaying or neutering, age-appropriate vaccinations, preventatives, and microchipping. Many of these animals also require extensive medical attention and it should go without saying that the generous donations of many are the life support of the rescue.</i></p> <p>This civic association non-profit received a grant of <b>\$500</b>.</p>	
 <p><b>Reta Cotton</b> Broker Contracting Analyst/Highland Capital Brokerage Alabama</p>	<p><b>Women of Stamina Ministries International, Inc.</b></p> <p><i>Rita recently began volunteering at this non-profit, and spends four hours a week at the organization, as well as time at events. The group helps women build their self-confidence through job preparedness, financial independence, education, and basic essential life skills for them to become effective and contributing members of their communities.</i></p> <p>This health and human services non-profit received a grant of <b>\$625</b>.</p>	

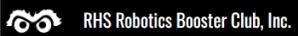
Nominator	Charity	Website
 <p><b>Geoffrey Newman</b> Financial Advisor/Osaic Wealth DC</p>	<p><b>National Society of the Sons of the American Revolution</b></p> <p><i>Geoffrey has volunteered with the non-profit for six years for about 20 hours a quarter as Vice President. The mission of the society is to promote American values and patriotism, work with local ROTC programs, and also raise money for military charity through the Sweethearts and Patriots Gala.</i></p> <p>This civic association non-profit received a grant of <b>\$1000.</b></p>	
 <p><b>Alyce Phinney</b> Argent Bridge Advisors/Osaic Wealth DC</p>	<p><b>Smithsonian Institution/ Smithsonian Women's Committee</b></p> <p><i>Alyce has volunteered with the non-profit for two years, serving on various sub-committees more than ten hours a month. The Smithsonian Women's Committee (SWC) advances American craft artistry in support of a worthy cause: to raise funds for needed programs of the Smithsonian Institution's museums, research centers, libraries, and the National Zoo.</i></p> <p>This arts and culture association non-profit received a grant of <b>\$1000.</b></p>	
 <p><b>Alan Painter and Joseph Maltese</b> Della Porta Agency/Osaic Wealth Florida</p>	<p><b>American Legion Mandarin- Fallen Heroes Post 372</b></p> <p><i>Alan and Joseph have volunteered with the American Legion Mandarin for nine years, for 25 hours a month. In 1919, The American Legion was founded on four pillars: Veterans Affairs &amp; Rehabilitation, National Security, Americanism, and Children &amp; Youth. Each of these pillars encompasses a variety of programs that benefit our nation's veterans, its servicemembers, their families, the youth of America and ordinary citizens. These programs make a difference in hundreds of thousands of lives each year.</i></p> <p>This civic association non-profit received a grant of <b>\$2000.</b></p>	
 <p><b>Diego Morcillo</b> Wealth Management Relationship Manager/Osaic Wealth Florida</p>	<p><b>City House Inc</b></p> <p><i>Diego has volunteered with the non-profit for two years, supporting the goal to provide hope and renewal to single mothers and their children experiencing homelessness in Palm Beach County, Florida.</i></p> <p>This health and human services non-profit received a grant of <b>\$500.</b></p>	

 <p><b>Rachel Ernst</b> Team Lead, Commission/Highland Capital Brokerage Florida</p>	<p style="text-align: center;"><b>DC Dogos Inc</b></p> <p><i>Rachel has volunteered with the DC Dogos for seven years, supporting their mission To preserve the Dogo Argentino dog breed by rescuing Dogos in need, rehabilitating them through nutrition, training, and veterinarian / behavioral care, and ultimately placing them in loving, adoptive homes.</i></p> <p>This civic association non-profit received a grant of <b>\$500</b>.</p>	
 <p><b>Kaffie Latson</b> Succession &amp; Acquisition Consultant/ Osaic Wealth Florida</p>	<p style="text-align: center;"><b>Feed St. Pete Sponsored by Pinellas Community Church</b></p> <p><i>Kaffie has volunteered at the non-profit for five years. On average they serve fresh food to 1,500 to 2,000 individuals in the local community per month, including holiday distribution on both Thanksgiving and Christmas. Feed St Pete aims to be more than just a food pantry, they want to feed the body and nourish the soul.</i></p> <p>This health and human services non-profit received a grant of <b>\$1000</b>.</p>	
 <p><b>Anthony Fratello</b> Advisor Facing Consultant/Osaic Wealth Florida</p>	<p style="text-align: center;"><b>Florida Elks Children's Therapy Services</b></p> <p><i>Tony has volunteered for 15 years and for the past year as a Board member. He participates in "family camp" where the families of the therapy children including their healthy siblings participate in the activities offered through the Florida Elks Youth Camp. The organization provides in-home physical and occupational therapy to Florida children in need of such services.</i></p> <p>This health and human services non-profit organization, received a grant of <b>\$10,000</b>.</p>	
 <p><b>Victoria Brialmont</b> American Portfolios Financial Services Florida</p>	<p style="text-align: center;"><b>Friends of Jupiter Beach</b></p> <p><i>Victoria has volunteered at the non-profit for 12 years, and has served as a board member since 2017, where she participates in monthly beach cleanups and assists in execution of annual charity food and wine festivals. This environmentally conscious non-profit benefits the community of Jupiter Beach by maintaining healthy and dog-friendly beaches through education, volunteerism, and community support.</i></p> <p>This civic association non-profit received a grant of <b>\$625</b>.</p>	

 <p><b>Paul Green</b> American Portfolios Financial Services Florida</p>	<p style="text-align: center;"><b>Go Full Steam</b></p> <p><i>Paul has volunteered at the non-profit for four years for ten hours a month. Their mission: To close the opportunity gaps in science, technology, engineering, arts and mathematics literacy (STEAM) for children and youth from under-resourced or under-represented communities.</i></p> <p style="text-align: center;">This education non-profit received a grant of <b>\$2500.</b></p>	
 <p><b>Heather Cooper</b> Oster &amp; Fischer/ Osaic Wealth Florida</p>	<p style="text-align: center;"><b>Lady Seahawks Basketball Booster Club, Inc.</b></p> <p><i>Heather has volunteered at the non-profit for one year, six to eight hours a week during seasons. The Booster Club will accomplish this through fundraising and community events to raise awareness of the girls' basketball program. The Non-Profit not only impacts the South Walton Girls' Basketball Teams, but also the middle school teams, summer camps, rec teams, travel teams and Special Olympics.</i></p> <p style="text-align: center;">This civic association non-profit received a grant of <b>\$500.</b></p>	
 <p><b>Kenneth Key</b> Anti-Money Laundering Manager/Osaic Wealth Florida</p>	<p style="text-align: center;"><b>Mt. Dora Children's Home</b></p> <p><i>Ken has been a seven year volunteer, coordinating supply drive campaigns, food drives, and facility maintenance, and fundraising. The non-profit operates a single-parent program and residential services for at-risk children, providing a loving, nurturing environment for children in need of a stable home and family that provides opportunities for each child to learn, grow, and thrive as individuals.</i></p> <p style="text-align: center;">This health &amp; human services non-profit received a grant of <b>\$1000.</b></p>	
 <p><b>Kenneth Guard</b> American Portfolios Financial Services Florida</p>	<p style="text-align: center;"><b>North Central Florida Young Motivators, Inc.</b></p> <p><i>Kenneth has volunteered at the non-profit for six years, about three hours a week. The mission of the non-profit corporation is to positively impact America's future by providing a quality youth development program for boys and girls that nurtures and develops its members into responsible citizens who enjoy and promote a healthy, drug-free lifestyle.</i></p> <p style="text-align: center;">This health &amp; human services non-profit received a grant of <b>\$1000.</b></p>	
 <p><b>Babatunde Ogunlana</b> Axial Family Advisors/Osaic Wealth Florida</p>	<p style="text-align: center;"><b>NSU Art Museum</b></p> <p><i>Tunde has volunteered at the non-profit as a Board Member. The museum has multiple youth programs including one that allows teens to have the opportunity to collaborate with peers to plan events, investigate exhibitions and discover the inner workings of the museum. Our mission is to create spaces and programs for teen representation and bridge the gap between teenagers and NSU Art Museum.</i></p> <p style="text-align: center;">This arts and culture non-profit received a grant of <b>\$500.</b></p>	<p style="text-align: center;"><b>NSU ART MUSEUM</b> FORT LAUDERDALE</p>

 <p><b>Emilio Vazquez</b> Grove Bank and Trust/Osaic Institutions Florida</p>	<p><b>Project YES (YES Institute)</b></p> <p><i>Emilio has volunteered with the non-profit for 24 years and sits on the board of directors and serves as the treasurer. The non-profit helps to prevent suicide and ensure the healthy development of youth through powerful communication and education on gender and orientation. Creating a safer and more inclusive community and preventing bullying for the LGBTQ+ community is done through their Inclusive Futures program, which provides education on gender, orientation, race, and communication.</i></p> <p>This health and human services non-profit received a grant of <b>\$10,000.</b></p>	
 <p><b>David Neal</b> Sr. Advisor Technical Support Specialist Florida</p>	<p><b>SPCA of Tampa Bay</b></p> <p><i>David has volunteered for seven years at the non-profit, helping with fundraising, Pet Walk, Pride Parade, and other activities to raise funds for the SPCA. The organization supports pet owners living at or below the poverty level with services to help them keep their pets in their homes.</i></p> <p>This civic association non-profit received a grant of <b>\$500.</b></p>	
 <p><b>A Geoffrey Wade</b> American Portfolios Financial Services Florida</p>	<p><b>St. Lucie West Lions Foundation Inc.</b></p> <p><i>Geoffrey has volunteered at the non-profit for 19 years in multiple roles including Foundation President. The Lions Global causes are Vision, Diabetes, Childhood Cancer, Environment, Hunger, Disaster Relief and Youth.</i></p> <p>This civic association non-profit received a grant of <b>\$2000.</b></p>	
 <p><b>James Wade</b> Sr. Branch Office Examiner/Osaic Wealth Georgia</p>	<p><b>Boy Scouts of America, Atlanta Area Council</b></p> <p><i>James has volunteered at the non-profit for five years as a committee member. The mission of the Boy Scouts of America is to prepare young people to make ethical and moral choices over their lifetimes by instilling in them the values of the Scout Oath and Law.</i></p> <p>This civic association non-profit received a grant of <b>\$2000.</b></p>	

 <p><b>Taylor McBee</b> Dudley Asset Management Osaic Wealth Georgia</p>	<p><b>Boys &amp; Girls Clubs of Chattooga, Gordon, Murray, and Whitfield Counties</b></p> <p><i>Taylor has volunteered at the non-profit for five years, and has served in multiple roles including Chief Volunteer Officer. The Boys and Girls Club's mission is to enable all young people, especially those who need us most, to reach their full potential as productive, caring, responsible citizens.</i></p> <p>This civic association non-profit received a grant of <b>\$3000</b>.</p>	 <p><b>BOYS &amp; GIRLS CLUBS</b> SERVING CHATTOOGA, GORDON, MURRAY, &amp; WHITFIELD COUNTIES</p>
 <p><b>Missy Nelson</b> VP, Relationship Management Osaic Wealth Georgia</p>	<p><b>Furkids</b></p> <p><i>Missy has volunteered at the non-profit for almost two years, for two to three hours a week. Furkids volunteer programs are designed to restore the health and spirits of injured and homeless animals while providing healing opportunities for volunteers who are strengthened by the bond of love and care between humans and animals.</i></p> <p>This civic association non-profit received a grant of <b>\$500</b>.</p>	 <p><b>furkids</b> RESCUE • SHELTERS • SANCTUARY</p>
 <p><b>Althea Dorris-Davis</b> Sr. IA Support Specialist/Osaic Wealth Georgia</p>	<p><b>Girl Scouts of Greater Atlanta</b></p> <p><i>Althea has volunteered at the non-profit for five years. Every Girl Scout has their own curiosity, dreams, and talents—so when they come together to decide which of the thousands of Girl Scout activities to try, the sky's the limit. Whether visiting an animal shelter, camping, hosting a dance-off, or filming a movie—they're learning to take risks, trust their gut, and team up with others for good.</i></p> <p>This civic association non-profit received a grant of <b>\$625</b>.</p>	 <p><b>girl scouts</b> of greater atlanta</p>
 <p><b>Aiyisha Adams</b> VP, Advisor Engagement/Osaic Wealth Georgia</p>	<p><b>Greater Community Church of God in Christ, Inc. Program for DRC micro-business development</b></p> <p><i>Aiyisha has volunteered at the non-profit for seven years, leading its Youth Department, which has an outreach program to the DRC that offers health care with clinics, education support through scholarships, and medical internships and micro-business development for young Congolese girls.</i></p> <p>This educational outreach non-profit program received a grant of <b>\$2000</b>.</p>	

 <p><b>Georgia</b></p>	<p style="text-align: center;"><b>Jambos</b></p> <p><i>Jambos nominated jointly on behalf of all employees by the Atlanta/Norcross EAC due to their five-year site collection campaigns to assist Jambos. Jambos' mission is to bring comfort to kids in the foster care system by providing them with brand new pajamas. As an organization, they partner with the community to host pajama drives, collecting thousands of pairs of brand-new pajamas to be shipped to children all over the world.</i></p> <p>This health and human services non-profit received a grant of <b>\$1000.</b></p>	
 <p><b>Georgia</b></p>	<p style="text-align: center;"><b>Rainbow Village</b></p> <p><i>Rainbow Village was nominated jointly on behalf of all employees by the Atlanta EAC due to its longstanding group volunteer programs. Rainbow Village, located in Duluth, GA, serves families that are currently experiencing homelessness. Its model provides safe housing, education, and community support systems that allow families to confidently embark on the journey to self-sufficiency and thrive beyond the village.</i></p> <p>This health and human services non-profit received a grant of <b>\$2500.</b></p>	
 <p><b>Herman Thompson, Jr</b> Innovative Financial Group Osaic Wealth <b>Georgia</b></p>	<p style="text-align: center;"><b>ReClif Community Inc.</b></p> <p><i>Herman has volunteered at the non-profit for two years and educates the special needs families on financial planning steps they can take to protect their loved ones. Herman also makes himself available to answer any questions the families have. The non-profit provides those on the autism spectrum a chance to experience life to the fullest by offering cognitive-focused activities, social outreach, scholarships, societal inclusion, and needs-based information.</i></p> <p>This health and human services non-profit received a grant of <b>\$2000.</b></p>	
 <p><b>Richard Poore</b> RPM Wealth Management Triad Advisors <b>Georgia</b></p>	<p style="text-align: center;"><b>Roswell High School Robotics Booster Club Inc</b></p> <p><i>Richard has volunteered with the non-profit for the past two years as a parent of a student participating in the club. The non-profit inspires students to pursue educational and career opportunities in science, technology, and engineering.</i></p> <p>This education non-profit received a grant of <b>\$350.</b></p>	

 <p><b>Lessie Cuccia</b> Internal Relationship Consultant Osaic Wealth Georgia</p>	<p style="text-align: center;"><b>Star House</b></p> <p><i>Leslie has volunteered here the past four years including assisting at their major fundraiser, the Roswell Beer Festival. The Star House Foundation enriches the community by promoting academic success and empowering lifelong achievement for children in need. Its Vision: "For all children to have support and the opportunity to succeed."</i></p> <p>This health and human services non-profit received a grant for <b>\$2000</b>.</p>	
 <p><b>Althea Dorris-Davis</b> Sr. IA Support Specialist/Osaic Wealth Georgia</p>	<p style="text-align: center;"><b>Zion MNC Mission- Food Pantry</b></p> <p><i>Althea has volunteered at the non-profit for less than one year. The Mission Department food pantry provides a great impact to family with food insecurity in the Atlanta/ Roswell greater area. Providing a place of refuge and an understanding ear, spreading love and hope in grocery bags.</i></p> <p>This health and human services non-profit received a grant of <b>\$500</b>.</p>	
 <p><b>LaRita Rice</b> Retired/Osaic Wealth Georgia</p>	<p style="text-align: center;"><b>Lillie Mae Frances Foundation, Inc.</b></p> <p><i>The Lillie Mae Frances Foundation in Atlanta was nominated by LaRita, who has volunteered at the charity for 19 years, serving as the charity's secretary and as a volunteer. The mission of the LMF Foundation is to empower and equip individuals with the knowledge and skills necessary to be independently successful. Our multiple, community-focused outreach programs propel this mission, to include our long-running job readiness and homeless outreach programs, and our 2024 Mental Health Awareness initiative.</i></p> <p>This health and human services non-profit has received a grant of <b>\$2500</b>.</p>	
 <p><b>Justin Baxter</b> Baxter &amp; Associates/Osaic Wealth Kansas</p>	<p style="text-align: center;"><b>East YMCA Men's Club</b></p> <p><i>Justin has volunteered at the non-profit for 10 years, for 15 hours a week. They sell Christmas trees, have an annual clay shooting tournament, and have other annual fundraising events to raise money for the Greater Wichita YMCA. They give around \$40k per year to the Strong Kids Campaign which helps youngsters in the local community.</i></p> <p>This civic association non-profit received a grant of <b>\$2000</b>.</p>	



**Brian Tamasi**  
BTA Financial Group, Inc.  
Osaic Wealth  
Kansas

### Kansas Gamma Alumni Association

*Brian has volunteered with the non-profit for 23 years and helps oversee chapter activities, finances, and mentors undergraduate chapter members. The association strives to build balanced leaders for the world's communities by supporting and expanding academic programming and academic scholarships for students at Sigma Phi Epsilon at the University of Kansas.*

This education non-profit received a grant of **\$1000**.



**Tom Webbert**  
Webbert Financial Planning  
Osaic Wealth  
Maryland

### Baltimore Hunger Project

*Tom has volunteered at the non-profit for three years. Baltimore Hunger Project is dedicated to eliminating the growing problem of weekend childhood hunger by feeding bodies and minds. We are bridging the gap between Friday and Monday by consistently providing weekend food packages to children identified as food insecure, in a compassionate and dignified manner.*

This health and human services non-profit received a grant of **\$3000**.



**Robert Toczykowski**  
Symmetry Financial Partners/Osaic  
Wealth  
Maryland

### Habitat for Humanity

*Robert has volunteered at the non-profit for 10 years. Vision: A world where everyone has a decent place to live. Mission Statement: Seeking to put God's love into action, Habitat for Humanity brings people together to build homes, communities, and hope.*

This health & human services non-profit received a grant of **\$2500**.



**Daniel Campos**  
Campos Financial Group  
Osaic Wealth  
Maryland

### SEEC

*Daniel has volunteered at the non-profit for four years, including conducting classes on basic financial literacy. SEEC's mission is "to assist people with intellectual and developmental disabilities to direct their lives with dignity, choice, authority, and responsibility."*

This education non-profit received a grant of **\$5000**.



**Sean DeFrehn**  
DeFrehn Consulting/Triad  
Maryland

### The Dwelling Place Inc.

*Sean has volunteered at the non-profit for 20 years. The Dwelling Place is an organization serving Montgomery County, MD that breaks the cycle of generational homelessness by working to help families experience a life free from fear and gain opportunities for long-term stability.*

This health & human services association non-profit received a grant of **\$2000**.





**Eric Gaisford**  
InFocus Financial Strategies  
Osaic Wealth  
Missouri

### Dogwood Ranch Corp

*Eric has volunteered with the non-profit for eight years in many ways, currently serving as the Chairman of the Board. He also volunteers for multiple fundraising events throughout the year. The ranch rebuilds generations and breaks the cycle of trauma by restoring the one. They offer two programs that serves trauma survivors: The Haven, which is a transitional living program, and Healing Reigns, that is a mental health base equine therapy program.*

This health and human services non-profit received a grant of **\$3000.**



**Brent Pryor**  
VP, Investment Advisory  
Consulting/Osaic Wealth  
Maryland

### Harvester's – A Community Food Network

*Brent has volunteered at the non-profit for over 10 years. Harvesters provides food and related household products to more than 760 nonprofit agencies including emergency food pantries, community kitchens, homeless shelters, children's homes, and others. They also offer education programs to increase community awareness of hunger and teach about good nutrition.*

This civic association non-profit received a grant of **\$4000.**



**Abigail James-O'Quinn**  
James Financial Partners  
Osaic Wealth  
Missouri

### Ozarks Literacy Council

*Abigail has volunteered at the non-profit for four years and serves as the treasurer, board member, and classroom reader. The non-profit promotes literacy by providing free resources to adults and children in Southwest Missouri. They provide a year-round tutoring program and a classroom reading program operating through Springfield Public Schools throughout the school year.*

This education non-profit received a grant of **\$2000.**



**Andrew Middleton**  
GoldenCross Financial Management  
Osaic Wealth  
Mississippi

### Boy Scouts of America, Andrew Jackson Council

*Andrew has volunteered at the non-profit for 20 years and is currently the Advancement Chair. It promotes the ability of boys and girls to become self-reliant and helpful to others, train them in scoutcraft and teach them patriotism, courage, and other virtues.*

This civic association non-profit received a grant of **\$1000.**





**James Staples**  
Opus Financial Advisors  
Osaic Wealth  
North Carolina

### Children’s Homes of Iredell County

*James has volunteered with the non-profit for the past nine years, and has held multiple positions on the board, most recently the chair. The non-profit provides a safe and nurturing home-like environment for transitional-aged foster care youth in North Carolina. These children will learn skill building and give them the potential to thrive.*

This health and human services non-profit received a grant of **\$3000**.



**Bryan Stanfill**  
Financial Strategies of Lake Norman,  
Inc./Triad Advisors  
North Carolina

### Watchmen of the Streets/Habit Missions

*Over the past year, Bryan has volunteered with the non-profit by donating and handing out donated meals, funds, tents, sleeping bags, clothing, and canned goods to the homeless. The non-profit provides emergency supplies and aid to their homeless neighbors and families.*

This health and human services non-profit received a grant of **\$1,000**.



**Karen Park**  
GCG Wealth Management  
Osaic Wealth  
North Carolina

### Kisses4Kate Inc.

*Karen has volunteered at the non-profit for 14 years and has served as a volunteer and Director of Events. They offer support to families who are separated by hardships brought on by lengthy treatments and hospitalizations. They assist local families by providing emergency funds for utilities and monthly household mortgage, car payments, and other living expenses.*

This health & human services non-profit received a grant of **\$5000**.



**Andrew Rose**  
Capitol Financial Solutions  
Osaic Wealth  
North Carolina

### StepUp Ministry

*Andrew has volunteered at the non-profit for 15 years and has served as Co-Partner since 2009. StepUp Ministry’s mission is transforming lives through employment and life skills training: a safe and thriving community where people have stability, equal opportunities, and purpose.*

This health and human services non-profit received a grant of **\$2500**.



**Stephanie Bowens**  
Chrysalis Capital Management  
Triad Advisors  
North Carolina

### The Hope Center at Pullen

*Stephanie has volunteered at the non-profit for three years. Mission: The Hope Center at Pullen empowers emerging adults who are transitioning out of foster care in Wake County with the support and connections needed for a safe and stable adulthood. Vision: We are building a community where a person’s history in foster care does not limit their future.*

This health & human services association non-profit received a grant of **\$1000**.



 <p><b>Peter and John Nelson</b> Spectrum Financial Incorporated Osaic Wealth North Carolina</p>	<p><b>YMCA of Catawba Valley</b></p> <p><i>Peter and John have volunteered at the non-profit for over 40 years. The Y is guided by core values of caring, honesty, respect and responsibility. The Y is dedicated to giving people of all ages, backgrounds and walks of life the opportunity to reach their full potential with dignity. We envision a future in which all people achieve health, gain confidence, make connections, and feel secure at every stage of life.</i></p> <p>This civic association non-profit received a grant of <b>\$2500.</b></p>	
 <p><b>Dustin LaPorte</b> LaPort Wealth Management Group American Portfolios Financial Services South Carolina</p>	<p><b>Girl Scouts of Eastern South Carolina</b></p> <p><i>Dustin serves on the board of directors and has also served as treasurer and head of the investment sub-committee chair for three years for the non-profit. Girl scouting builds girls of courage, confidence, and character, who make the world a better place.</i></p> <p>This civic association non-profit received a grant of <b>\$1000.</b></p>	
 <p><b>Katey Marina</b> Manager, Marketing Operations Osaic Wealth Tennessee</p>	<p><b>Helping Mamas Knoxville</b></p> <p><i>Katey has volunteered with this organization many times over the past five years and is a previous member of its Board. She helps with sorting donations, organizing the warehouse, bundling diapers, planning fundraising events, etc. The organization connects mothers needing help to the resources they need. Its goals are to make sure all children have the BASICS they need to thrive and grow and to empower mothers to create a better and supportive environment for their family.</i></p> <p>This health &amp; human services non-profit has received a grant of <b>\$1000.</b></p>	
 <p><b>Katey Marina</b> Manager, Marketing Operations Osaic Wealth Tennessee</p>	<p><b>West Hills Elementary School Wolf Pack Foundation</b></p> <p><i>Katey has volunteered with this organization in her community by cleaning up the school's campus, planting trees and flowers, and participating in fund raising events. West Hills Elementary School Wolf Pack Foundation is dedicated to supporting and enhancing the academic, creative, social, and emotional needs of the West Hills Elementary School community through fundraising and partnering with local stakeholders.</i></p> <p>This civic and educational charity has received a grant of <b>\$1000.</b></p>	



**David Ocasio**  
Advisor Consultant  
Highland Capital  
Virginia

### Dandelion Meadow

David has volunteered at the non-profit for two years. Dandelion Meadow provides a multi-year, holistic residential recover program for women survivors of substance abuse. They cultivate their professional and life skills to empower healthy individuals, families and communities. Opening the door to freedom and joy - spiritually, professionally, and personally - one woman at a time.

This civic association non-profit received a grant of **\$1000.**



**David Ocasio**  
Advisor Consultant  
Highland Capital  
Virginia

### BetterALife.org

David has volunteered with the non-profit for four years, two to three hours a week with his daughters. We believe that by providing food, educational assistance, and life-skill services, we can help break the cycle of poverty and create a brighter future for individuals and families in need. Through our programs, we provide individuals with the resources they need to succeed, inspire hope, and empower them to pursue their dreams.

This health and human services non-profit received a grant of **\$7500.**



**Michael Jones**  
Midlothian Wealth Management  
Osaic Wealth  
Virginia

### Central Virginia Lions Hearing Aid Bank

Michael has volunteered with the non-profit for six years, and currently serves as the president. He currently travels to other Lions Clubs to educate them about the organization. The non-profit helps people in need of hearing aids who cannot afford to pay retail prices for hearing aids by collecting used hearing aids and reconditions them to like-new condition and given to testing audiologist for fitting the patient.

This civic association non-profit received a grant of **\$1000.**



**Amy Kniseley**  
Head of Business Development, RIA  
& IBD Channel/Highland Capital  
Virginia

### Hillsboro Charter Academy

Amy is a four-year volunteer here, assisting with its fundraising events throughout the year. HCA incorporates an innovative curriculum focused on Science, Technology, Engineering, Arts, and Mathematics (STEAM) education and real world projects that helps each child to develop and grow. HCA's approach is designed to promote critical thinking, communication, collaboration and creativity

This education non-profit has received a grant of **\$1000.**





**Michael Cook**  
VP, Manager Fixed Income  
Osaic Wealth  
Virginia

### Huguenot Volunteer Fire Department

*Michael has volunteered at the non-profit for four years as a volunteer firefighter. The mission of the Fire and Rescue Department is: Serving People. Saving Lives. Protecting Property.*

This civic association non-profit received a grant of **\$2000.**



**Cortney Heykoop**  
Clover Leaf Wealth Strategies/Osaic  
Institutions  
Virginia

### The Arc of Loudoun

*Cortney has volunteered with the non-profit in many roles over eight years, including board secretary, executive committee, finance committee, new home committee, development committee, and Arc's advocacy center. In addition, she works directly with adults with disabilities at various levels of capacity to help manage and understand their finances. The non-profit was founded by parents with a vision for their children with disabilities to live "a life like yours", and advocate for, educate, serve, and support people with disabilities and their families.*

This health and human services non-profit received a grant of **\$3000.**

