h Human Interest

The importance of partnering with a retirement partner that has integration capabilities

Although it may seem like a small detail, the difference between Human Interest's "No-Touch" 500+ integrations and a 401(k) plan that offers partial or zero integration with your clients payroll provider can add up to hours of manual work.¹

Benefits of working with a 401(k) provider with integration capabilities



It's easier to maintain your payroll journal.

Human Interest proprietary technology can help reduce administrative burdens and ensure that employee contribution changes are automatically and accurately applied to your clients payroll process.

li seamlessly synchronizes your employee census data.

Our technology automates the manual yearend census processes by reconciling employee data. Syncing your clients census and their payroll helps ensure their plan is up to date and compliant.

It automatically processes employee contributions.

Manually tracking and updating deferrals each pay period can be tedious. With our integration capabilities, payroll deductions are automatically set up and updated. When employees sign up or change contribution rates, deductions are automatically updated in your clients payroll systems.

Hiring a 3(16) Fiduciary Services Provider can streamline payroll and other tasks.

From approving distribution paperwork to filing important documents with government agencies, 3(16) Fiduciary Service Providers deliver ongoing support to help plans stay compliant, all while fulfilling a comprehensive set of duties that many plan sponsors find demanding.

Human Interest offers select 3(16) fiduciary services with Complete and Concierge plans.

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How Human Interest can help you and your clients reduce manual work.

Through integrations with over 500+ leading payroll partners, Human Interest has your payroll and retirement benefit integration needs covered, as well as 3(16) Fiduciary Services, all so you can focus on the bigger picture.¹

Competitor questions to ask:

- What are your integration capabilities?
- What manual work is the plan sponsor responsible for?
- Do you offer 3(16) Fiduciary Services? If so, at what cost?
- What other transactional costs could the plan sponsor/participant incur?

Want to learn how to give your retirement plan clients time back in their day? Contact FApartners@humaninterest.com.

¹Refer to humaninterest.com/payrolls for a list of integrated payroll providers. Human Interest Inc. is an affordable, full-service 401(k) and 403(b) provider that seeks to make it easy for small and medium-sized businesses to assist their employees with investing for retirement. For more information, please visit humaninterest.com. Investment Advisory services are provided through Human Interest Advisors ILC, a Registered Investment Advisory services, please visit humaninterest.com/hia. This content has been prepared for informational purposes only, and should not be construed as tax, legal, or individualized investment advice. Human Interest Advisors LLC does not provide tax or legal advice. Consult an appropriate professional regarding your situation. The views expressed are subject to change. In the event third-party data and/or statistics are used, they have been obtained from sources believed to be reliable; however, we cannot guarantee their accuracy or completeness. Investing involves risk, including risk of loss. Past performance does not guarantee future results.

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