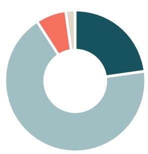
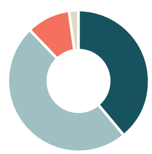
Osaic allocation model changes

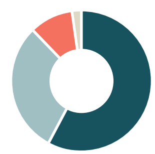
+ Increase − Decrease — No Change

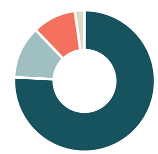
Asset Class	Allocation Income September 2024		Allocation Income February 2025	Allocation Income & Growth September 2024		Allocation Income & Growth February 2025	Allocation Growth & Income September 2024		Allocation Growth & Income February 2025	Allocation Growth September 2024		Allocation Growth February 2025	Allocation Aggressive Growth September 2024		Allocation Aggressive Growth February 2025
Large Cap Value	9%	—	9%	14%	—	14%	20%	—	20%	25%	—	25%	27%	—	27%
Large Cap Growth	6%	—	6%	12%	—	12%	18%	—	18%	23%	—	23%	24%	—	24%
Mid Cap Value	2%	—	2%	4%	—	4%	5%	—	5%	9%	—	9%	11%	—	11%
Mid Cap Growth	0%	+	2%	0%	+	3%	0%	+	4%	4%	+	6%	6%	+	8%
Small Cap Value	2%	—	2%	4%	—	4%	5%	+	6%	7%	—	7%	8%	—	8%
Small Cap Growth	2%	—	2%	2%	—	2%	4%	+	5%	5%	+	6%	7%	—	7%
Intermediate-Term Bond	63%	+	68%	45%	+	49%	28%	+	30%	10%	+	12%	5%	—	5%
Long-Term Treasury	7%	−	0%	7%	−	0%	8%	−	0%	5%	−	0%	2%	−	0%
Alternatives	7%	—	7%	10%	—	10%	10%	—	10%	10%	—	10%	8%	—	8%
Cash	2%	—	2%	2%	—	2%	2%	—	2%	2%	—	2%	2%	—	2%
Total	100%		100%	100%		100%	100%		100%	100%		100%	100%		100%

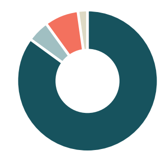
Equity
Fixed-Income
Alternatives
Cash


23%
68%
7%
2%


39%
49%
10%
2%


58%
30%
10%
2%


76%
12%
10%
2%


85%
5%
8%
2%

Allocation is as of 9/30/2025

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