



## Greg Cornick

### EVP, Advice & Wealth Management

As Executive Vice President, Advice & Wealth Management, at Osaic, one of the nation's largest providers of wealth management solutions, Greg is responsible for leading the firm's strategic growth initiatives with an expansive organization that includes business development, sales, advisor engagement, strategic partner relations, capital solutions, and channel and relationship management across the broad portfolio of affiliation models Osaic serves. He is also the Executive Sponsor of Osaic's national ConnectED conference, which is the firm's pinnacle annual event drawing thousands of affiliated advisors, enterprises, institutions, employees, and partners.

#### Career Summary

Greg joined Osaic in 2020 with over 25 years of experience in strategy, operations, and finance, and is well-known for leading successful large-scale transformation and transactions. Greg has also sat on numerous industry boards, including, most recently, Invest in Others.

Before joining Osaic, Greg held roles as EVP, Corporate Development, Advisor Financial Solutions, and Treasurer at LPL Financial; SVP, Financial Operations and Corporate Development for Clear Channel Communications (now iHeartMedia, Inc.); and SVP, Consumer Banking at JPMorgan Chase/WaMu. Before that, he was an investment banker.

Greg earned a B.A. in Finance and also in Computer Applications at the University of Notre Dame and a master's in business administration from the University of Chicago Booth School of Business. He holds Series 7, 24, and 27 FINRA securities licenses.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc. and Osaic Institutions, Inc., broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Ladenburg Thalmann & Co., broker-dealer and member of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.