

Osaic Advisor-Employee Benefit Softball Game Battery Park Fields, Aug. 15, 2024

Team Osaic “knocks it out of the park” for their clients by day — and still has enough energy to do the same in the evening for charity!

More than **60** Osaic financial professionals and home office employees played each other Aug. 15 in NYC for a charity softball game on Battery Park Fields. This year the longtime annual game was transformed into a benefit, with each team playing for a local charity. The Osaic Foundation made grants on behalf of the players of \$5,000 for Tunnel to Towers Foundation and \$4,000 for Building Homes for Heroes, Inc.



ABOVE: Home Office Team Captain John DiMonda (center with clipboard) assigns his field positions.



ABOVE: Advisor Team Captain Peter Viveiros (center with clipboard) sets up his batting order.

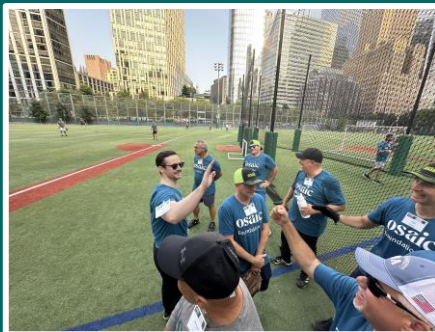


ABOVE: Namita Patel of Lincoln's Radnor, PA, Office helps Home Office Team Captain John DiMonda confirm his roster of players.



ABOVE: Both teams gather for a photo in the shadow of the Freedom Tower, in the Battery Park Ball Fields.

RIGHT: Dalchand Laljit (left) a board member of the Osaic Foundation and Chief Administrative Officer for American Portfolios, meets up with Home Office Team Captain John DiMonda (center), Head of Osaic FA & Osaic FS PA; and Dmitry Goldin, SVP, Advisor Engagement.



LEFT: Another "High Five" all around as the FP team gets off to a fast lead with another run batted in, on their way to a 9-4 victory, which netted their designated charity, Tunnels2Towers, a \$5,000 grant from the Osaic Foundation.

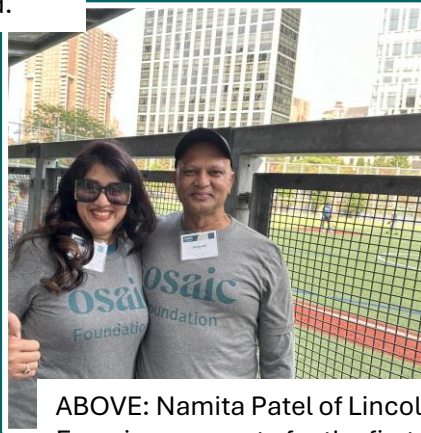


Players aimed for the adjacent skyscrapers every pitch. At right, Home Office Pitchers Matt Crosby (far right) and Dimitry Goldin both attempt to slow down the relentless hitting by the advisor team.



BELOW: Event Co-Organizer Debbie DeLuca, Sales Enablement Manager, with her mother, RoseAnn DeLuca, a non-registered assistant to Marc Bongiorno & Frank Canzona of Metropolitan Capital.

Below: Marc Bongiorno of Metropolitan Capital celebrates another advisor run scored.



ABOVE: Namita Patel of Lincoln's Radnor, PA, VP of Client Experience, meets for the first time in-person with Dalchand Laljit of Holbrook, LI, Chief Administrative Office for American Portfolios. The two are in frequent contact as their firms prepare for final integration into Osaic.



After-game reception at nearby Harry's Italian on Murray Street.



After the game, Dmitry Goldin at right thanks everyone for their participation.

