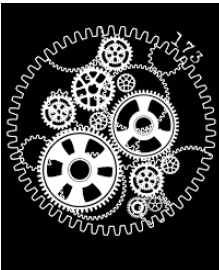


Northeast Region includes the following states:
CT, MA, ME, NH, NJ, NY, OH, PA, RI, VT

Grant Recipients are listed below in alpha order of their state

We salute the following financial professionals, staff members and home office employees for volunteer work in their local community! Those listed below applied for grant to a qualifying charity from the Osaic Foundation during its 2026 funding cycle in March 2026. Applications were evaluated by a committee of advisors, employees and members of the Foundation Board. Grants were awarded on the basis of factors including the level of sustained, hands-on volunteerism by the applicant and the overall purpose, outcomes and mission of the charity. Rev07152026

Nominator	Charity	Website
 Megan Lucas Internal Investment Advisory Consultant, Osaic Guilford, Connecticut	Guilford Little League <i>Megan is a Board Member, Head Coach, & Gear Swap Coordinator, devoting 8 hours a week in-season to executing practice regimens and managing games. She promotes and executes fundraising campaigns to offset registration costs, maintain facilities, and fund scholarship programs for low-income families. The League serves 400+ children age 4-12.</i> This civic association received a grant of \$500	
 Lauren Kelman HR Services Specialist, Osaic Meriden, Connecticut	Yale New Haven Hospital <i>For nine years, Lauren has volunteered her time to the "Closer to Free" Ride hosted by the hospital and the Smilow Cancer Hospital, finding auction items, setting up and breaking down events, and taking part in the ride itself, along with group training rides. All funds go towards supporting research and patient care.</i> This health and human services nonprofit received a grant of \$1,000	

 Sabrina Vegiard Advisory Services Consultant, Osaic Tolland, Connecticut	Rage Robotics Team 173 <i>Sabina mentors for the team, serving 10 hours each week. The program encourages the development of students' interests in the areas of science, technology, engineering, and mathematics (STEM); it also provides students with opportunities to design, build, and compete in robotics challenges, fostering both technical knowledge and personal growth.</i> This education-related nonprofit received a grant of \$1,500	
 Holger Kunst SVP, Chief Information Officer, Osaic Institutions Boston, Massachusetts	Community Boating, Inc <i>Holger serves as Advisor to the Board of Directors, and is former President of the Board. The organization offers sailing experiences as an outreach programs to children from disadvantaged neighborhoods, for people with disabilities to enable accessible sailing, and to veterans.</i> This civic association received a grant of \$1,000	
 Paul Cloutier Bay Coast Financial Services Fall River, Massachusetts	Greater Fall River Art Association <i>Paul has volunteered for three years as a Board Member and Head of Operations, overseeing projects both inside and outside and leading its annual strategic planning. He also contributes significant hands-on support through physical labor, dedicating an average of 25 hours per quarter. The Association hosts exhibitions and artists while serving a diverse community in Southeastern Massachusetts.</i> This civic association received a grant of \$1,000	
 Paul Cloutier Bay Coast Financial Services Fall River, Massachusetts	Watuppa Rowing Center, Inc. <i>Paul is presently Board Chair and a 7 year volunteer, averaging 35 hours per quarter with both administrative support and outdoor manual labor. The nonprofit provides equitable access to youth for the transformative power of the sport of rowing and the water.</i> This civic association received a grant of \$1,000	
 Julie "Jake" Clark Broker Dealer Recruiting VP, Osaic Lynn, Massachusetts	The New American Association of Massachusetts <i>Jake supports this organization serving 10 hours each month working with children, mainly of Afghan and Ukrainian decent, on language and math skills after school. The New American Association of Massachusetts (NAAM) provides critical support to refugees and immigrants across Massachusetts to thrive and enrich the community.</i> This health and human services nonprofit received a grant of \$2,000	

Nominator	Charity	Website
 Joseph Philips Evergreen Retirement Services Lynn, Massachusetts	Pathways Adult Education & Training Inc <i>Joseph has served as a volunteer for 9 years and is presently Board Chair, devoting 8-12 hours each month. The organization empowers adult learners in the community to access careers and long-term financial stability through supportive education and workforce training.</i> This education-related nonprofit received a grant of \$3,000	
 Michael Kohn VP Advisor Engagement, Osaic Watertown, Massachusetts	Families First Parenting Program, Inc <i>Michael has served this organization for more than 19 years, 7 as a board member and Chair. He currently sits on the finance and audit committee. Their vision is that every parent is strong and supported, every community benefits from the power of parents, and every child is thriving and resilient.</i> This health and human services organization received a grant of \$5,000	
 Blake Wayman Boston Partners Advisory Group Concord, New Hampshire	Capitol Center for the Arts <i>For nearly 10 years Blake has been a volunteer, first through an advisory committee of young professionals in the Concord area who provided guidance for the CCA's second, smaller venue, the BNH Stage. He then joined its Board of Trustees and devotes 10-15 hours a month, sometime 30 during busy periods as the nonprofit offers live performances reaching 100,000 people annually.</i> This arts and culture nonprofit received a grant of \$2,000	
 Glen Chretien Mechanics Investment Group, Osaic Institutions Hancock, New Hampshire	Harris Center for Conservation Education <i>For 14 years, Glen has volunteered with community education outreach and collecting data through in-field operations to identify and quantify species of raptors. He is a sought-after expert in this work and reports findings into both national, statewide and local databases. The unique nonprofit integrates land protection, education, and conservation research in a single place.</i> This civic association received a grant of \$1,000	
 Thomas Schaible Schaible Russo Financial, Osaic Advisors Bedminster, New Jersey	Crossroads4Hope, A Network of Cancer Support <i>Thomas is a 25-year volunteer, Founding Trustee and Former Board Chair; and current Trustee. He devotes 5 hours weekly to lead efforts in governance, fundraising, major donor engagement, advocacy, and strategic planning. At no charge, the nonprofit provides individuals diagnosed with cancer at any age, caregivers, and family members with 24/7 support, information, resources, and professionals essential to living through and beyond cancer with strength and hope.</i> This health & human services nonprofit received a grant of \$10,000	

Nominator	Charity	Website
 Amy Weinberger Osaic Wealth Boontown, New Jersey	Soft Bones, Inc., the US Hypophosphatasia Foundation <i>Amy has volunteered for this organization for seven years, 30-40 hours per month. She has served in multiple roles as a public speaker, social media moderator, patient meeting volunteer, mentor, Awareness Walk team captain, fundraising volunteer, grant writing support, and advisory board panel member. Soft Bones provides information, research, and support for people living with this rare bone disease.</i> This health and human services association non-profit received a grant of \$2,500	
 Michael Miller Lighthouse Planning Consultants Collingswood, New Jersey	Harbor Hawks <i>Michael has volunteered for 3 years as commissioner of this youth baseball travel league serving families in Atlantic County. They offer an environment for young athletes to develop their skills before moving on to high school levels, primarily fielding 10U, 11U, and 12U teams.</i> This civic association received a grant of \$350	
 Arthur Katz Osaic Wealth Florham Park, New Jersey	Jewish Family Service of MetroWest <i>Arthur has been a volunteer here for 9 years, serving on the Board and various committees about 16 hours monthly. The organization provides for the social services and mental health needs of the greater community, whether individuals or families, throughout all stages of life with respect for all people who seek its support.</i> This Health and Human Services nonprofit received a grant of \$4,000	
 Jamie Desmond Asset Management Chief Operating Officer, LTAM Liberty Corner, New Jersey	Bonnie Brae School <i>Jaime has volunteered at Bonnie Brae for 15 years, serving two hours a month assisting its fundraising efforts. The school and therapeutic residential community serves troubled, neglected and at-risk youth, ages 12-21, taking them from crisis to success offering a safe place for them to heal, learn and to grow.</i> This Health and Human Services group received a grant of \$4,000	
 Rachel Bernard Osaic Wealth Long Valley, New Jersey	The Lift Collaborative <i>Rachel is a four-year volunteer, serving about 5 hours weekly with duties that include organizing, serving and advertising. The nonprofit serves individuals and families facing economic hardship, particularly those living in Section 8 housing and senior living communities. They provide essential resources, compassionate support and tangible aid in Warren County NJ as well as Newark NJ.</i> The health and human service nonprofit received a grant of \$2,500	

Nominator	Charity	Website
 Stanley Alterman Osaic Wealth Manasquan, New Jersey	Society for the Education of American SAILORS-SEAS Monmouth <i>Stanley is a 21-year volunteer and Past Commodore; he also assists with marketing, maintenance, and communications. Additionally, he takes students out on the water for instruction. Sailing is often seen as a sport limited to those with significant financial resources, but non-profit programs like this break down these barriers by providing affordable or free access to the water, boats, and instruction.</i> This civic association received a grant for \$3,000	
 Harris Reinstein Osaic Wealth Ridgewood, New Jersey	Scouting America, Northern New Jersey Council <i>Harris has been a lifelong volunteer and served at the leadership level of the Scouting movement in Bergen and Passaic counties for over 30 years. Currently he serves on the District Advancement Committee, helping ensure that Scouts are supported and guided throughout their journey as they strive to attain Scouting's highest rank, Eagle Scout. In addition, Harris has accepted the role of Order of the Arrow Adult Leader for our district chapter. He gives 8 to 10 hours a week and an additional 5 to 8 hours a month with weekend activities.</i> This civic association received a grant for \$2,500	
 Michael Byrne Heritage Financial Consultants Collingswood, New Jersey	UrbanPromise Ministries, Inc. <i>Mike has volunteered 10-15 hours a month for 22 years with the organization, first as a student mentor, then as a Board member, and now Board chair. The group equips Camden's children and young adults with the skills necessary for academic achievement, life management, spiritual growth, and Christian leadership. Programs are inclusive regardless of religious beliefs or practices of participants.</i> This education-related entity received a grant of \$2,500	
 Eric Novotny Head Trader, LTAM New York, New York	Two Hundred Club of Union County <i>Erik has volunteered 12 years in leadership roles include Past Preesident. Currently serving as Trustee and Current Member of Valor Awards Committee, an annual recognition of Police and Firefighters who have given their lives in the line of duty. The Club provides financial assistance to families of Police and Firefighters who have given their lives in the line of duty and includes the 21 municipalities of Union County, NJ.</i> This civic association received a grant of \$1,000	
 Michael Gideon President & CEO, LTAM New York, New York	Cub Scout Pack 32 <i>Michael has volunteered for 3 years and serves as Den Leader and also the primary communications lead with the scouts' families to ensure a safe, engaging, and supportive environment for the youth as the Cub Scouts include Kindergarten and First Graders. Cub Scout Pack 32 serves the River Plaza area of Red Bank and Middletown, NJ Cub Scouts</i> This civic association received a grant of \$1,000	

Nominator	Charity	Website
 Michael Gideon President & CEO, LTAM New York, New York	The Middletown Township Fire Co No 1 <i>A 13-year volunteer, Michael currently serves as a line officer, second lieutenant. Michael spends 10-15 hours each week to protect the lives and property of the residents of Middletown Township from fire, hazardous material and technical rescue related incidents. Covering 42 square miles, the township has a population of 67,000 residents and ran 624 calls last year.</i> This civic association received a grant of \$2,000	
 Anne Kraljic Vision Financial Services Toms River, New Jersey	Caregiver Volunteers of Central Jersey <i>Anne is a 17-year volunteer, a Board Member, and serves on the Executive Committee devoting about 3 hours monthly. The nonprofit provides vital assistance to the elderly and those who care for them to enable individuals to remain independent and to allow them to live with dignity and joy. They serve seniors in Ocean and Monmouth Counties.</i> This health and human services entity received a grant of \$2,000	
 Nicolas Mauro SSA Case Designer Highland Capital Brokerage Albany, New York	The Pepper Rayfield Hope Foundation <i>A 9-year volunteer, and currently spending 30 hours each quarter, Nicolas assists the Foundation with the annual Christmas event planning and year-round execution. The Foundation was created in 2011 to continue the namesake's legacy of "Peppering People, Places and Things with Random Acts of Kindness."</i> This health and human services entity received a grant of \$1,000	
 Nicolas Mauro SSA Case Designer, HCB Altamont, New York	Guilderland Food Pantry <i>Michael is hands on with planning events and acquiring donations, including an annual golf benefit, to help meet their vision of bringing people together for Good. The Food Pantry served 250,000 meals last year to families with children, working individuals facing financial hardship, minority communities, and seniors on fixed incomes.</i> This health and human services entity received a grant of \$1,000	
 Debbie DeLuca Sales Enablement Manager, Osaic Brooklyn, New York	ALS Association: Family Support <i>After her former manager passed away last year due to ALS, Debbie joined others to volunteer their time to her manager's husband to help raise \$13k for the charity. Over 20,000 people with ALS and families are supported annually. The Association's core mission is to make ALS livable and cure it, working to discover treatments, fund global research, provide care services, and advocate for people affected by the disease.</i> The health and human services organization received a grant of \$500	

Nominator	Charity	Website
 Michael Ajello Osaic Wealth Brooklyn, New York	Brooklyn Jesuit Prep <i>An eight-year volunteer, Michael created and maintained a school scholarship program 5 years ago through direct funding. He continues to act as a liaison and seek benefactors for growth of the scholarship, volunteering 30 hours per quarter. The Jesuit middle school serves low-income families of diverse races, ethnicities, and faiths to develop young leaders.</i> This education-related nonprofit received a grant of \$2,500	
 David Younis Allied Financial Services Canandaigua, New York	Partnership for Ontario County Inc. <i>A three-year volunteer, David serves on the executive committee as Treasurer and the finance committee, reviewing strategic initiatives and how to approach the financing elements of project based needs as well as ongoing staffing, administration and programmatic demands. He provides thought leadership, context and potential networking opportunities to bring about community successes supported by the nonprofit, which works to strengthen communities by supporting youth, families, and individuals through prevention, wellness, and connection.</i> This civic association received a grant of \$1,000	
 Jimmy Kuhn Osaic Wealth Centerport, New York	Good Fellows of Suffolk County <i>Jimmy has volunteered for 18 years, about 2-4 hours per month, with events that provide food and clothes to the unfortunate in Suffolk County and provide help during holidays with families in need such as the Turkey drive during Thanksgiving. The club also brings support and resources to children, families, seniors and veterans in need.</i> This civic association received a grant for \$1,000	
 Randolph Clark Clark & Associates Cornwall, New York	Cornwall Lions Club <i>Randolph has volunteered here for 41 years, 20 hours per quarter, and has served earlier in all key leadership positions. He devotes his time as the group collects used glasses for the blind, works for diabetes awareness, battles juvenile cancer and addresses community hunger and environmental needs.</i> The Civic Association received a grant for \$3,000	
 Kenneth Femiano New York Financial Partners Jericho, New York	Special Olympics New York Inc. <i>A certified coach in Floorball and Track and Field, Ken is a 34-year volunteer, empowering athletes to reach their potential. He provides guidance, patience and encouragement while helping athletes develop skills, build confidence and experience the joy of teamwork and competition. The nonprofit provides year-round competitions for children and adults with intellectual disabilities</i> This civic association received a grant of \$5,000	

Nominator	Charity	Website
 Robert Martino SteadWise Wealth Advisors Hauppauge, New York	Scouting America - Suffolk County / Long Island <i>Robert is a 40-year volunteer and presently serves 10 hours monthly on the board, leading the investment and endowment committee; and assists with other committees as needed. The nonprofit advances youth development, including outdoor and leadership skills.</i> This civic association received a grant of \$1,000	
 Robert Martino SteadWise Wealth Advisors Hauppauge, New York	Dove Missions Youth Development <i>For 12 years Rob has volunteered with the organization and is a previous Board Member and active contributor to the operations discussions. The nonprofit serves children in the Dominican Republic, engaging willing youth and their families to lift them from the depths of grinding poverty, violence and child prostitution through education and community support programs.</i> This education-related nonprofit received a grant of \$2,000	
 MaryAnn Rosolino Corporate Receptionist Leader, Osaic Holbrook, New York	The Center for Discovery <i>For 16 years, MaryAnn co-plans the details of an annual two-day outdoor athletic experiential event that brings volunteers together with disabled children & adults who are autistic and/or medically frail, and those with complex conditions, investing more than 45 hours. She prepares print materials and event booklets that include schedules, itineraries and participants. She also assists as needed during the event itself. The Center serves 1200 clients, of which 345 are full-time residents.</i> The health and human services organization received a grant of \$2,000	
 Jimmy Kuhn Osaic Wealth Holbrook, New York	Moonjumpers Charitable Foundation <i>Jimmy is a board member and has volunteered here for 12 years, 13 hours per month. The group supports children, their families, and veterans in need through financial assistance and the purchase of products or equipment, helping to create a better quality of life for those in need.</i> This Health and Human Services entity received a grant for \$2,000	
 Robert Martino SteadWise Wealth Advisors Hauppauge, New York	Seatuck Environmental Association <i>A four-year volunteer, Robert has led large team hands-on volunteer projects for his firm where the group will work for 4-6 hours on improving the facility or special field projects. The organization works to protect local wildlife and waterways and ecosystem by working with the community and the government.</i> This civic association received a grant of \$1,000	

Nominator	Charity	Website
 Sheila Erickson Oakfield Wealth Management Manhasset, New York	Lindenhurst Youth Services Board <i>A 5-year volunteer, Sheila currently serves as President of the Board, supporting children in the local area with sports clubs, community outreach, family and youth activities, socialization and activities for children on the autistic spectrum and children with disabilities.</i> This civic association received a grant of \$2,000	
 Brooke Gypson Ironbridge Wealth Counsel Middleport, New York	Michelles Memorial, Inc. <i>Brooke is Founder, President and Race Director of Michelle's Memorial, started in 2012, as a way of raising funds to support scholarships given out each year in memory of her late sister. She works with the Board to raise awareness for the organization, raise funds and choose recipients of the scholarships. She leads execution of the Annual Michelle's Memorial 5K, its primary fundraiser each November.</i> This health and human services organization received a grant of \$2,000	
 Brooke Gypson Ironbridge Wealth Counsel Middleport, New York	Roy-Hart Music Parents Club Inc. <i>A four-year volunteer, Brooke serves on the Board as Secretary, a member of the club as a community member, alumni, parent of a Music student and as a Production Member for the R-H musical. The nonprofit supports the Music Department of the Royalton-Hartland Central School District.</i> This civic association received a grant of \$2,000	
 Teresa Hart Hart Financial Group Mitchell, South Dakota	Boss Women United Scholarship Fund <i>Teresa is a founding member and works with the Board to foster the advancement of women in the financial services industry. Miri is also a three-year member, assisting with fundraising and reviewing/selecting scholarship recipients.</i> <i>The nonprofit provides grants up to \$500 to help offset the costs associated with certifications and trainings. Its goal is to provide as many grants as it can to female advisors throughout our industry, including all BDs. Applications are available throughout the year and the Board reviews and awards scholarships quarterly to applicants from throughout the country.</i> <i>The scholarships are administered through the Rockland Community Foundation.</i> This education-related nonprofit received a grant of \$1,000	
 Miri Upton Synergia Financial Group Ramsey, New Jersey		

Nominator	Charity	Website
 Debbie DeLuca Sales Enablement Manager, Osaic New York, New York	Building Homes for Heroes <i>Debbie volunteers 40 hours annually assisting with a benefit softball fundraising event that involves 80+ advisors, staff and home office employees in Battery Park. Building Homes for Heroes constructs, modifies, and donates mortgage-free homes to injured veterans and their families, as well as Gold Star families, enabling them to build better and brighter lives.</i> This health and human services entity received a grant of \$4,000	
 Debbie DeLuca Sales Enablement Manager, Osaic New York, New York	Stephen Siller Tunnel to Towers Foundation <i>Debbie volunteers 40 hours annually assisting with a dual charity benefit softball fundraising event that involves 80+ advisors, staff and home office employees in Battery Park. This Foundation honors the memory of the 9/11 firefighter, and provides mortgage-free homes to Gold Star and fallen first responder families with young children and by building specially-adapted smart homes for catastrophically injured veterans and first responders. It is also committed to eradicating veteran homelessness and helping America to Never Forget September 11, 2001.</i> This health and human services entity received a grant of \$4,000	
 Tom Finnegan Osaic Wealth New York, New York	Ice Hockey In Harlem <i>For 10 years, Tom has volunteered 4 hours monthly working with youth on and off the ice and assisting with fundraising. The nonprofit provides high-quality ice hockey programming, as well as off-ice programming, to expose young people 5-18 years old in Harlem to educational experiences that improve their academic engagement, grow and strengthen their character, and prepare them for their future.</i> This civic association received a grant for \$2,000	
 James Greco Greco-Nadar Wealth Navigation Branchburg, New Jersey	Italian American Sport Foundation <i>James is a one-year volunteer and helps the organization 4-5 hours monthly raise funds and assist with its events. The Foundation sponsors and organizes scholarships for sports programming in the belief that the pedagogical, formative, and healing power of sports can enrich lives. Its sports events are dedicated to children, and it also provides courses that teach women specific sports activities to build confidence.</i> This civic association received a grant for \$350	
 Ari Teplitz Teplitz Financial Group New York, New York	Theatre Development Fund (TDF) <i>Ari is a 12-year volunteer and member of the Board of Trustees, and its Investment Committee, serving about 10 hours monthly. He previously served on the Executive Committee, Development Committee and Planned Giving Committee. TDF sustains live theatre and dance by engaging and cultivating a broad and diverse audience and by eliminating barriers to attendance.</i> This Arts & Culture entity received a grant for \$2,500	

Nominator	Charity	Website
 Tom Finnegan Osaic Wealth New York, New York	Swim Across America <i>For more than 20 years, Tom has supported this organization, its education programs, and participating in its volunteer summer fundraiser, the “Sound to Cove” swim in the Long Island Sound. The nonprofit awards grants to innovative cancer research, clinical trials, detection and patient programs through charity swims that unite communities in the fight against cancer.</i> This organization received a grant of \$1,000	
 Robinson Crothers South Bay Advisors Holbrook, New York	Patchogue Arts Council Inc. <i>Robinson is an 8-year volunteer, assisting with facility maintenance for the offices and gallery space. He also supports the organization’s social media production and fundraising efforts by conducting tours, coordinating with local businesses, researching potential fundraising opportunities, and identifying new board members.</i> This arts and culture nonprofit received a grant of \$2,000	
 Joseph Kosinski Eastend Financial Group Riverhead, New York	Gwen L Kosinski Foundation Benefitting Brain Tumor Research <i>For 25 years Joseph has assisted with raising funds, conducting events and distributing donations. He works with Brain Tumor Foundations and research platforms gathering cancer info, volunteering about 10 hours per quarter. The nonprofit seeks to improve the quality of care for brain tumor patients and their families.</i> This Health and Human Services entity received a grant for \$2,500	
 Jenny Pitkin Director of Support Services, Osaic Institutions Schroon Lake, New York	Schroon Lake Central School <i>Jenny serves as a Board of Education member, supporting, developing and overseeing educational programs that meet the needs of 250 students pre-k through grade 12.</i> This education-related entity received a grant of \$2,000	
 Jenny Pitkin Director of Support Services, Osaic Institutions Schroon Lake, New York	Schroon Lake PTSO <i>Jenny is a 6-year volunteer member assisting with school events, supporting fundraising efforts and with student-centered programs including the school’s theater productions. The Schroon Lake PTSO serves students in this small, rural PreK through 12 school district in the Adirondacks, along with their families and the surrounding community.</i> This education-related entity received a grant of \$1,000	

Nominator	Charity	Website
 Bradley Schlang Eton Financial Services Cleveland, Ohio	Friends of Breakthrough Schools <i>A 12-year volunteer, Bradley first served on the Board that operates the schools and when his term expired he moved to the Friends of Breakthrough (FOB) Board which is the fundraising arm. He chairs the nominating committee and implemented a structure to ensure it maintained a well-composed board with the skill sets to address the current and future needs of the schools. At BPS and now FOB he also sits on the Finance Committee and has helped the organizations navigate some tumultuous periods in school funding.</i> This education-related entity received a grant of \$1,000	
 Bradley Huffman Future Finances Inc Columbus, Ohio	Special Olympics Ohio Inc - Columbus City Schools <i>Bradley has volunteered with Special Olympics for 25 years as a coach and board member, serving 10 hours a month. The nonprofit provides year-round sports training and athletic competition in a variety of Olympic-type sports for children and adults with intellectual disabilities.</i> This health and human services entity received a grant of \$3,000	
 Paula Tarpey Kensington Wealth Partners Columbus, Ohio	Delaware County Foundation <i>Paula is a 15-year volunteer and is currently the President of the Board. She also serves on its Investment Committee, Grants Committee, and Scholarship Committee. She devotes 10 hours per month with the nonprofit, assisting at community events and with its mission to inspire generosity and strengthen the community through charitable giving.</i> This civic association received a grant for \$1,000	
 Sarah Whaley Tiell Financial Group Bascom, Ohio	FACT, Financial Assistance for Cancer Treatment <i>Sarah is a 13-year volunteer and became a board member in 2024, devoting about 40 hours annually. The nonprofit is dedicated to helping residents of Seneca County, Ohio and Wood County, Ohio who have been diagnosed with cancer. They give money directly to the patients in need for their out-of-pocket expenses.</i> This health and human services entity received a grant of \$1,000	
 Susan Finefrock Wealth Management Solutions Columbus, Ohio	Zonta Club of Columbus Foundation <i>Susan is a 15-year volunteer here and currently President of the Columbus Club. She devotes 25 hours per week and oversees all educational, service, advocacy, fundraising and operations committees. Zonta is a leading global organization of professionals, empowering women worldwide through service and advocacy.</i> This Civic Association received a grant of \$3,000	

Nominator	Charity	Website
 Ellen DeStefano Chestnut Investment Advisory Erdenheim, Pennsylvania	Abington Educational Foundation <i>Ellen is a 15-year volunteer here, starting as a board member and for the past few years serving on the Executive Board as Secretary. Serving 25 hours monthly and at special events. AEF's mission is to enhance educational experiences and outcomes for Abington School District students through grants that support Student Achievement, Innovative Programs, and STEAM Initiatives.</i> This education-related nonprofit received a grant for \$1,000	
 Kevin Taylor Sales Vice President Highland Capital Brokerage Allentown, Pennsylvania	Lehigh Christian Academy <i>This Education-related nonprofit received a grant for \$1,000</i> <i>Kevin is a one-year volunteer and serves as the head coach of the Middle School & High School Girls' Volleyball team as well as the High School Boys' Volleyball Team, averaging 10-12 hours per week during the season with each season runs approximately 2.5 months.</i> This education-related nonprofit received a grant for \$350	
 Michael Fischer Client 1st Financial Fogelsville, Pennsylvania	New Bethany, Inc <i>A nine-year volunteer, Michael devotes 8-10 hours a month and just completed a term as President of the Board, and has served as past VP and Treasurer. He is also on the Capital Campaign Committee. The nonprofit offers multiple wraparound services designed to assist individuals and families in reaching self-sufficiency. It starts with a meal and other street-level human services, including showers, laundry services, mailing address, and access to our food pantry, and continues with housing assistance, job search support and tools, and case management.</i> This Health and Human Services entity received a grant for \$2,500	
 Richard Oring New Century Financial Group Princeton, New Jersey	Bristol Riverside Theater Company, Inc. <i>Richard has volunteered for 5 years and serves as a committee member and general volunteer, primarily on the food service aspect about 4 hours a month. The theater engages audiences and artists with exceptional performances, inspired writing, and superior productions that motivate audiences to think harder, feel more deeply, laugh more joyfully, and reflect on ourselves and the world in which we live.</i> This arts and culture entity received a grant of \$1,000	
 Mindy Zatta Ironbridge Wealth Counsel Washington, Pennsylvania	Washington Area Humane Society <i>Mindy is a six-year volunteer and a current Board member, serving about 4 hours monthly; she also serves on its finance committee. She drove an investment policy initiative to help ensure the legacy of the organization and its ability to fulfill its mission, caring for abandoned and abused animals of Washington County with the goal of placing them in forever homes.</i> This civic association received a grant for \$1,500	

Nominator	Charity	Website
 Marlo Machallnski Mach Wealth Management Erie, Pennsylvania	Erie United Methodist Alliance, Inc. (EUMA) <i>Marlo is a six-year volunteer, assisting the organization and execution of its largest fundraiser, an annual golf outing. She creates and solicits 8-10 raffle basket ideas, and prepares about 130 golfer gift bags. EUMA provides shelter for homeless families in Erie County and Crawford County, PA.</i> This health and human service entity received a grant of \$1,000	
 Daniel R Kress Kress Financial Services Erie, Pennsylvania	Second Harvest Food Bank of Northwest Pennsylvania <i>Daniel is a two-year volunteer and created an in-office project whereby in exchange for a non-perishable food dropped off at the office, clients can have their old paper documents shredded for free. He then delivers the food items regularly to the food bank.</i> This health and human service entity received a grant of \$1,500	
 Russell Talone Talone Insurance Company Collegeville, Pennsylvania	Today Is A Good Day <i>Russell is an 12-year volunteer, serving on its finance committee to drive fundraising efforts and sharing his financial expertise. He devotes about 10 hours per month, including personal outreach efforts connecting families to its services. The nonprofit provides hope and builds community through personal and financial support for families who experience the Neonatal Intensive Care Unit (NICU). NICU families face sudden, unexpected personal and unexpected financial needs. TIAGD primarily serves families in Philadelphia, surrounding counties, and in six states.</i> This organization received a grant of \$5,000	
 David Hoffmann Justabout Wealth Management Bridgeville, Pennsylvania	Tonystrong Foundation, LLC <i>Created in honor of his nephew who passed away from cancer at the age of 16, David acts as treasurer and is on the Governance Committee. The Foundation benefits children who can't afford to participate in sports camps and clinics, or pay the high fees, offering scholarships, hosting their own clinics, and holding an annual shoe drive.</i> This civic association received a grant of \$2,000	

Nominator	Charity	Website
 Lisa Krall Park Avenue Wealth Management Greensburg, Pennsylvania	Westmoreland County Chamber of Commerce Education Foundation Inc. <i>Lisa is a 10-year volunteer and is on the Board of Directors and head of the Women of Westmoreland committees. She shares her time 10 hours a month. She reviews grant applications and makes awards. The CFWC encourages local residents to become philanthropists and provides grants that support a wide variety of charitable organizations and serves as a community leader.</i> The civic association received a grant of \$1,000	
 Lisa Krall Park Avenue Wealth Management Greensburg, Pennsylvania	YWCA of Westmoreland County <i>Lisa is a 3-year volunteer and a member of the Women of Achievement Committee. She helps guide efforts to grow the program by increasing both sponsorships and student nominations to ensure more deserving young women are nominated and recognized for their achievements, ultimately strengthening the impact of the scholarships we provide..</i> The civic association received a grant of \$1,000	
 Elizabeth Kendall MCSB Financial Services, Osaic Institutions Grove City, Pennsylvania	Echo Pines Equine <i>Liz has volunteered for four years, helping to establish online donation locations and its website. She has served as the MC for their annual fundraiser the last two years, and the planning board for all fundraising events and actives. The nonprofit offers Trauma Focused Equine Assisted Psychotherapy with our services provided at no cost to participants.</i> This civic association received a grant of \$1,000	
 Rick Cross Right Financial Advisor Lackawaxen, Pennsylvania	Lackawaxen Township Volunteer Ambulance Service <i>Rick is a seven-year volunteer and current President, chairing monthly board meetings as well as community interaction as a trained certified CPR Trainer. He also coordinated a Child Safety Fair for residents where Fire, EMS, and a host of other organizations including our local hospital, sheriff's office and State Police performed child Car Seat Inspections.</i> This civic association received a grant of \$2,000	
 Katlynn Machalinski Mach Wealth Management Erie, Pennsylvania	Julia Hospice and Palliative Care <i>A four-year volunteer, Kaitlynn devotes about 15 hours a quarter through ongoing in-kind volunteer contributions and fundraising, including preparing 8 raffle baskets each year for use in fundraising efforts. Then nonprofit provides a much-needed free-standing hospice facility and outpatient palliative care clinic for the Erie community.</i> This health and human services entity received a grant of \$2,500	

Nominator	Charity	Website
 Jared Weiss The Weiss Group Philadelphia, Pennsylvania	Yeshiva Ketana of Philadelphia <i>Jared is a five-year volunteer and currently serves as Treasurer, devoting four hours per month. The nonprofit aims to develop well-rounded and thoughtful students who have the skills and education to maximize their unique potential.</i> This education-related nonprofit received a grant for \$500	
 Amber Carrick Keystone Financial Management LLC Nazareth, Pennsylvania	Nazareth Angel Project <i>This was a shared team nomination, with each person volunteering at the charity for the past 3-4 years and each devoting 40 hours annually of their time, to assist the nonprofit with gift wrapping, shopping and event preparation, raffle basket prep for fundraising, and setup & cleanup at its annual community gift giving event.</i>	
 Debra Mosser Keystone Financial Management LLC Nazareth, Pennsylvania	<i>This organization is a local community initiative founded by three families united in grief. It serves as a living memorial to honor the spirits of lost loved ones—specifically Michael Carrezola, Jessica (Mariano) Yoo, Josh Mariano, and Scott Stewart.</i>	
 Eric Nikles Keystone Financial Management LLC Nazareth, Pennsylvania	<i>The primary goal is to ensure that every local child experiences the magic of the holidays by providing Christmas gifts and holiday meals to families facing financial hardship or domestic violence situations.. Beyond holiday assistance, the project has expanded its reach to give back year-round, including: awarding four \$1,000 academic scholarships annually to graduating seniors at Nazareth Area High School, and making financial grants to local human service organizations</i>	
 Monica Nikles Keystone Financial Management LLC Nazareth, Pennsylvania	This health and human services organization received a grant of \$1,400	
 Kelly Perney Mosaic Wealth Consulting Canonsburg, Pennsylvania	Stanwood Elementary Caring Parents and Teachers (CPAT) <i>Kelly is a four-year volunteer and Board Secretary - keeping meeting minutes during public meetings, planning and executing multiple events at the school during the year such as teacher appreciation, bus driver appreciation, and many more.</i> This education-related entity received a grant of \$1,000	

Nominator	Charity	Website
 Earl Brooks, Jr. Osaic Wealth Pittsburgh, Pennsylvania	Center for Hearing and Deaf Services Inc. Pittsburgh <i>Earl has been a volunteer for 18 years, and serving currently as a Board member and Chair of its investment committee. The nonprofit is Western Pennsylvania's only comprehensive service center for individuals who are Deaf, Deaf-Blind, or Hard of Hearing (HH).</i> This health and human services nonprofit received a grant of \$2,500	
 William Cuba SKG Wealth Management Du Boius, Pennsylvania	The Arc of Jefferson and Clearfield Counties <i>William is a 16-year volunteer and currently serves as the Vice President and Co-Chair of the sole fundraiser which is called the Run Walk for Someone Special. He leads organizational aspects of the event, including fundraising and set-up. The walk typically has over 500 participants and raises money to attend kids and adults with disabilities to 4 different weekly camps.</i> This health and human services nonprofit received a grant of \$2,500	
 Thomas Marino Atrium Financial Associates Quakertown, PA	Richland Township Fire & Rescue <i>Thomas is an eight-year volunteer at the volunteer fire company and assists with its fundraising by leading an annual community benefit foot race that attracts 350 runners. The effort helps replenish equipment for the first responders, which serves 15,000 residents.</i> This civic association received a grant of \$2,000	
 Lana Cafaro Executive Administrator for CAO, Osaic Stroudsburg, Pennsylvania	Latin Scholarship Fund <i>Lana serves the organization with event preparation, mail distribution, including email correspondence, PowerPoint presentation development, and outreach to prospective donors. Serving PA, Monroe County. Pocono Mountains region in Northeastern Pennsylvania, last year granting \$10,000 in scholarships.</i> This education-related entity received a grant of \$2,500	
 Mindy Zatta Ironbridge Wealth Counsel Washington, Pennsylvania	Washington Health System Foundation <i>For eight years, Mindy has volunteered about 3 hours each month, serving on the Board and leadership roles and its Investment Committee. She is currently Vice Chair of the Board and Chair of its Finance Committee. The Foundation generates charitable resources to support patient care including program, capital equipment and general needs of UPMC Washington to benefit the health of people in the region.</i> This Health and Human Services entity received a grant of \$5,000	

Nominator	Charity	Website
 Cathy Anderson Specialist, Sales Risk Management, Osaic Philadelphia, Pennsylvania	Ryan's Case for Smiles <i>A seven-year volunteer, Cathy launders, irons and packages sewn pillowcases to be donated to local children's hospitals, devoting 50 hours annually. The nonprofit helps with the stress and emotional impact of illness in the here & now. Its colorful and whimsical pillowcases give children an emotional boost, while its Coping Space & Just Sibs resources & tools help families better understand & cope with the experience.</i> This health and human services entity received a grant of \$2,000	
 Peter Rubincam Balance Financial Solutions Erdenheim, Pennsylvania	Springfield Township Skateboard Association <i>Peter is a 4-year volunteer and serves as treasurer at the nonprofit, devoting five hours a week. The Association is raising funds in order to develop, construct, and complete a safe and inclusive skateboard park within Springfield Township, located in Montgomery County, Pennsylvania for public use.</i> This civic association received a grant of \$500	
 Kelly Terry Independence Financial Partners Warwick, Rhode Island	Rhode Home Rescue <i>As a one-year volunteer, Kelly fosters dogs in her home continuously, and also takes them to adoption events every weekend in addition to attending/volunteering at fundraisers. The organizational mission is to identify and rescue through foster care all types of dogs from overwhelmed euthanasia shelters and abusive situations and place them in secure, loving homes.</i> This civic association received a grant of \$350	
 Scott Scribner Scribner Financial Brandon, Vermont	Stephen A Douglas Birthplace Community Center Inc <i>Scott is a two-year volunteer, presently a Board member and current Secretary, devoting 10 hours monthly. He is involved in decisions in running the museum & visitors center (including all functions, community outreach and programs). He also volunteers to cover weekend shifts when no volunteers are available. For the last two years he's also served on the finance committee and fundraising committee. The Center operates out of the historic 19th-century cottage where the prominent 19th-century statesman was born. The site serves as a vital historical asset for the town, preserving first-generation Vermont architecture dating back to 1802</i> This civic association received a grant of \$500	