May 2026

osaic

Spotlight ETF of the Month

Quick Facts

JPMorgan International Bond Opportunities ETF (JPIB)
Morningstar --- ☆☆☆☆☆
Category --- US Fund Global Bond-USD Hedged
Total Assets --- $1.92 Billion

J.P.Morgan ASSET MANAGEMENT

Why We Like This ETF

The JPMorgan International Bond Opportunities ETF (JPIB) seeks to deliver strong fixed income returns from a bond portfolio diversified across international markets. The fund will invest in different currencies and sectors spanning international developed and emerging markets. The portfolio operates unconstrained from traditional fixed income benchmarks, allowing high-conviction ideas from a vast team of analysts to grow into meaningful positions within the portfolio. While unconstrained by rigid portfolio construction rules, the fund does employ active risk-mitigation techniques to ensure exposure is properly diversified, volatility is adequately limited, and the investor experience is optimized. The strategy's process blends a top-down macroeconomic view with bottom-up fundamental and quantitative inputs. Together, these differentiated investment perspectives form the basis of the strategy, which maximizes total return within the managers' volatility target. This approach, combined with a deep bench of experienced portfolio managers, has led to strong risk-adjusted and absolute returns. Fund performance ranks in the top 15% of category peers over trailing 1-, 3-, and 5-year periods. The fund has generated substantial alpha in each trailing time period, further validating the strength of its investment process.

Where to Use

Diversification is crucial for weathering market volatility. The JPMorgan International Bond Opportunities ETF (JPIB) has delivered notable returns and provides diversified exposure to global fixed income markets. As such, the strategy can function as a core fixed income holding for portfolios without existing bond exposure, but can also add value for domestically-focused investors through international diversification. The fund so far is a top performer that has exemplified consistent returns and quality diversification since inception.

What are the Top-Rated Funds Lists?

The Top-Rated Mutual Funds and Exchange Traded Funds (ETF) Lists are resources that feature a list of equity, fixed income, and alternative mutual funds or ETFs that are selected by Osaic Research using proprietary screening criteria and selection methodology. The lists are designed to help you narrow the wide universe of funds available to a more manageable selection of higher-quality funds. Spectrums of asset class categories are covered. In most categories, you will find at least one risk-averse fund option and one option where the focus is geared more toward alpha generation, with the potential for higher volatility.

You can access the Top-Rated Funds Lists by visiting the Market Research page through Vision2020 or by reaching out to Research@Osaic.com.

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The spotlight ETF of the month reflects the Osaic Investment Research Team's screening process and does not constitute a personalized recommendation. Financial Professionals should assess suitability based on client investment objectives and risk tolerances and should carefully read the prospectus to consider the investment objectives, risks, charges, and expenses of a fund.

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