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Cash Sweep Rate List

Bank Deposit Sweep Program (BDSP)

Sweep Indicator (AIGI & IDPR) Current yield as of 1/6/2026

Tiers	Deposit Range	Rate
1	\$0 – \$24,999	.01%
2	\$25,000 – \$49,999	.03%
3	\$50,000 – \$99,999	.03%
4	\$100,000 – \$249,999	.03%
5	\$250,000 – \$499,999	.05%
6	\$500,000 – \$749,999	.15%
7	\$750,000 – \$999,999	.40%
8	\$1,000,000 – \$1,499,999	.75%
9	\$1,500,000 – \$4,999,999	.85%
10	\$5,000,000 – MAX	1.25%

Insured Cash Account Program (ICAP)

Sweep Indicator (BDSL) Current yield as of 8/17/2026

Eligible Accounts	Rate	Monthly Per Account
Investment Advisory/fee-based IRAs accounts	0.45%	\$19.75

* Rate is net of monthly account fee. The monthly account fee is anticipated to be paid by participating Program Banks.

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