



Invest in Others Awards (Community Service Award)

Invest in Others Community Service Award issued by Invest in Others Charitable Foundation on Sept. 25, 2025 was presented to an advisor who has made an outstanding impact on a community through leadership contributions to a nonprofit organization for at least 3 years. The financial professional was nominated for the recognition. Criteria used to determine the winner(s) includes established record of motivating and inspiring others, serving with distinction as a fundraiser, board member or other executive position and contribution to the long-term sustainability of the nonprofit. 3 individuals were named as finalists for this honor and 1 is selected as the recipient. No fee was paid for the nomination, receipt, or promotion of the award. Third-party ratings are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

Invest in Others Awards (Volunteer of the Year Award)

Invest in Others Volunteer of the Year Award issued by Invest in Others Charitable Foundation on Sept. 25, 2025 was presented to an advisor who has made a significant impact on a nonprofit as a volunteer for at least 3 years. The financial professional was nominated for the recognition. Criteria used to determine the winner(s) includes working hands-on and giving of time, talent and energy to make a lasting impact. 3 individuals were named as finalists for this honor and 1 is selected as the recipient. No fee was paid for the nomination, receipt, or promotion of the award. Third-party ratings are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

Invest in Others Awards (Lifetime Achievement Award)

Invest in Others Lifetime Achievement Award issued by Invest in Others Charitable Foundation on Sept. 25, 2025 was presented to an advisor who has made a profound contribution to a nonprofit organization for at least 20 years. The financial professional was nominated for the recognition. Criteria used to determine the winner(s) includes established history of distinguished service, exhibiting leadership, providing inspiration and gained recognition and respect from peers and the community. 3 individuals were named as finalists for this honor and 1 is selected as the recipient. No fee was paid for the nomination, receipt, or promotion of the award. Third-party ratings are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc. and Osaic Institutions, Inc., broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Osaic Services, Inc. and Ladenburg Thalmann & Co., broker-dealers and members of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.



Invest in Others Awards (Catalyst Award)

Invest in Others Catalyst Award issued by Invest in Others Charitable Foundation on Sept. 25, 2025 was awarded to an advisor who has been an active stimulus for positive change and displayed entrepreneurial vision and leadership to a nonprofit organization for at least 3 years. The financial professional was nominated for the recognition. Criteria used to determine the winner(s) includes dedication, contribution, leadership and impact with the nonprofit organization. 3 individuals were named as finalists for this honor and 1 is selected as the recipient. No fee was paid for the nomination, receipt, or promotion of the award. Third-party ratings are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

Invest in Others Awards (Emerging Impact Award)

Invest in Others Emerging Impact Award issued by Invest in Others Charitable Foundation on Sept. 25, 2025 was presented to an advisor 45 years of age or younger who is making a mark in their community. The financial professional was nominated for the recognition. Criteria used to determine the winner(s) includes commitment of time, talent and resources of at least 3 years. 3 individuals were named as finalists for this honor and 1 is selected as the recipient. No fee was paid for the nomination, receipt, or promotion of the award. Third-party ratings are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

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