

## ThinkAdvisor Luminaries Executive Leadership

Osaic was awarded the ThinkAdvisor Luminary Award - 2021 in the Executive Leadership category. This award acknowledges those leading and guiding key decisions, including strategy, product development, hiring, the use of technology and more, in successful, innovative, and dynamic ways. It recognizes those making the decisions that matter most in this fast-changing environment and that support bold strategies producing both quantitative and qualitative results for their practices, teams, firms and the broad financial services community. For more information regarding this award, please visit <https://event.thinkadvisor.com/luniminaries-awards/>. Third-party rankings and recognitions are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

## Wealth Management Magazine's "Ten to Watch"

Ten to Watch for 2015 issued by Wealthmanagement.com fka Rep. Magazine on 8/4/2014 was awarded to individuals at the forefront of contemporary trends ultimately impacting all advisors. The financial professional was nominated for the recognition. Criteria used to determine the winner(s) includes those individuals considered reformers and innovators actively changing or overhauling the industry's foundations through new financial technologies or alternative investment approaches. 10 individuals were selected. No fee was paid for the nomination, receipt, or promotion of the award OR No fee was paid for the nomination or receipt of the award. Third-party ratings are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.

## Wealth Solutions Report's Woman Advisor Growth Leader of the Year

Woman Advisor Growth Leader of the Year award issued by Wealth Solutions Report on 3/28/23 was awarded to an individual involved in initiatives that empower women in the workplace. The financial professional was nominated for the recognition. Winners are selected based on reputation, career excellence and the ability to act as role models. Key criteria used to determine the winner include demonstrable growth and impact, industry leadership and reputation, role model status, and contribution to diversity and inclusion.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc. and Osaic Institutions, Inc., broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Osaic Services, Inc. and Ladenburg Thalmann & Co., broker-dealers and members of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., Osaic Advisory Services, LLC. and CW Advisors, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.