

Southeast Region includes the following states:

AL, AR, DC, DE, FL, GA, KS, KY, LA, MD, MO, MS, NC, SC, TN, VA, WV

Grant Recipients are listed below in alpha order of 1) their state then 2) city

We salute the following financial professionals, staff members and home office employees for volunteer work in their local community! Those listed below applied for grant to a qualifying charity from the Osaic Foundation during its 2026 funding cycle in March 2026. Applications were evaluated by a committee of advisors, employees and members of the Foundation Board. Grants were awarded on the basis of factors including the level of sustained, hands-on volunteerism by the applicant and the overall purpose, outcomes and mission of the charity. Rev07152026

Nominator	Charity	Website
 Seth Wolnek VP, Advisor Engagement, Osaic Birmingham, Alabama	Collat Jewish Family Services <i>Seth is a 20-year volunteer and current board member, devoting 4 hours a month to help set strategic direction and assisting with fundraising, advocacy and participating in service programs. The organization operates a respite program that assists caregivers for adults with memory disorders such as Alzheimer's, dementia, Parkinson's, or stroke.</i> This health & human services organization received a grant of \$2,500	
 Seth Wolnek VP, Advisor Engagement, Osaic Birmingham, Alabama	Heart Gallery Alabama <i>Seth has served for 21 years, volunteering his time at this nonprofit that serves youth in foster care. He assists children as they shop for back to school items within their budget, with photo shoots, setting up displays, shopping for birthday gifts, fundraising and more.</i> This civic association organization received a grant of \$4,000	

Nominator	Charity	Website
 Elinor Ho Secure Planning Strategies Southfield, Michigan	OCA -Asian Pacific American Advocates <i>Elinor has service on this organization for 10 years, for approximately 30 hours/month. She was a board member and the local chapter President. She now serves as the Vice President of Finance on the National Board. The organization seeks to empower the next generation of Asian-Pacific American leaders through mentoring, scholarships and professional development programs.</i> This civic association received a grant of \$3,000	
 Janice Cobb iTP Partners Atlantic Beach, Florida	The DONNA Foundation <i>Janice has been volunteering for 12 hours a month for 20 years. The DONNA Foundation's mission is to provide hope, support and financial relief to those living with breast cancer.</i> This health and human services nonprofit received a grant of \$1,500	
 Justin Weidenfeld IronBridge Wealth Counsel, LLC Boca Raton, Florida	Experience Camps <i>Justin serves as the Program Director for the Georgia Camp of Experience Camps for Grieving Children. He spends about 640 hours a year volunteering and this is his seventh year. This award-winning national nonprofit transforms the lives of grieving children through summer camp programs and year-round initiatives.</i> This health and human services nonprofit received a grant of \$10,000	
 Andrea Sheikh IronBridge Wealth Counsel, LLC Delray Beach, Florida	Unity of Delray Beach <i>Andrea has been volunteering for 7 years. She is on the board & in that role has worked on the annual fund strategy as well as co-chairing the annual gala. The school educates students to become imaginative leaders and empathetic citizens who are a force for positive change.</i> This educational nonprofit received a grant of \$1,000	
 Saul Simon Simon Financial Group Boca Raton, Florida	Alzheimer's Association <i>The Alzheimer's Association leads the way to end Alzheimer's and all other dementia — by accelerating global research, driving risk reduction and early detection, and maximizing quality care and support. Saul has been a volunteer for five years, spending over 180 hours a years assisting this worthwhile cause.</i> This health and human services nonprofit received a grant of \$1,000	

Nominator	Charity	Website
 Jason Oestreicher PATH Financial Partners Miami-Ft. Lauderdale, Florida	Broward Education Foundation Inc. <i>Jason has dedicated 10 years to Broward Education Foundation Inc. as a co-founder and financial planner, supporting its mission to strengthen advocacy and funding for student achievement. Volunteering about 15 hours each month, he helps advance opportunities for students to reach their highest potential.</i> This educational nonprofit received a grant of \$1,000	
 Ryan Van Buren One Overvue Fort Pierce, Florida	VanDuzer Foundation <i>Ryan has been volunteering 150 hours annually for three years at the Vanduzer Foundation. The mission of The Van Duzer Foundation is to assist families and individuals in St. Lucie County Florida, who are experiencing financial and personal hardship brought about by unforeseen crisis or tragedy.</i> This educational nonprofit received a grant of \$3,000	
 Alan Painter Osaic Wealth Jacksonville, Florida	Northeast Florida Fallen Heroes Foundation Inc. <i>Alan has dedicated 10 years, supporting its mission to strengthen communities and enhance the lives of veterans and their families. Volunteering about 10 hours each month, he has served in key leadership roles including Commander, Executive Committee member, Boy State Chairman, and School Medals Chair.</i> This health and human services entity received a grant of \$2,000	
 David Neal Sr. Advisor Technical Support Specialist Osaic St. Petersburg, Florida	SPCA Tampa Bay <i>David has volunteered for nine years for 100 hours annually, helping with fundraising, Pet Walk, Pride Parade, and other activities to raise funds for the SPCA. The organization supports pet owners living at or below the poverty level with services to help them keep their pets in their homes.</i> This civic association received a grant of \$2,000	
 Jill Rapps Ciccarelli Advisory Services, Inc. Naples, Florida	A Euphoric Living Foundation, Inc <i>Jill has devoted 10 years to A Euphoric Living Foundation, Inc., a nonprofit she co-founded to promote proactive and preventive health and wellness. Volunteering about 5 hours each month, she supports the organization's mission through ongoing educational initiatives, including monthly podcasts.</i> This health and human services entity received a grant of \$2,000	

Nominator	Charity	Website
 Louis Albenga Ciccarelli Advisory Services, Inc. Naples, Florida	Bird Gardens of Naples Inc. <i>Louis has dedicated 10 years to Bird Gardens of Naples Inc., supporting its mission of education, bird welfare, and conservation. Volunteering about 12 hours each month, he assists with daily care such as feeding birds, cleaning enclosures, and maintaining the facility, helping provide a safe and nurturing environment for both captive and wild species.</i> This civic association nonprofit received a grant of \$500	<i>The Bird Gardens of Naples</i>
 Caiqin Li Galaxy Wealth Management Pompano Beach, Florida	Galaxy Educational Institute Inc <i>Caiqin has dedicated 14 years to Galaxy Educational Institute Inc., helping establish and grow the organization while advancing education, financial literacy, culture, sports, and community well-being in South Florida. Volunteering about 12 hours each month, she supports board leadership, community events, fundraising, volunteer coordination, and cultural and educational programming.</i> This education related nonprofit received a grant of \$2000	Galaxy Educational Institute Inc
 Claudia Sachs Bay View Capital Advisory Group, LLC Tallahassee, Florida	Girls on the Run Big Bend <i>Claudia has volunteered for four years with Girls on the Run Big Bend, supporting its mission to inspire girls to be joyful, healthy, and confident. Volunteering about 10 hours per quarter, she assists with event logistics, participant intake, refreshments, and administrative support during program runs.</i> This educational nonprofit received a grant of \$2,000	
 Rachel Ernst Team Lead, Commission Highland Capital Brokerage Knoxville, Tennessee	DC Dogos Inc. <i>Rachel has volunteered with the DC Dogos for nine years, supporting their mission To preserve the Dogo Argentino dog breed by rescuing Dogos in need, rehabilitating them through nutrition, training, and veterinarian / behavioral care, and ultimately placing them in loving, adoptive homes.</i> This civic association received a grant of \$1,000	
 Anthony "Tony" Fratello Advisor Facing Consultant Osaic Wealth St. Petersburg, Florida	Florida Elks Children's Therapy Services, Inc. <i>Tony has volunteered for 17 years and for the past three years as a Board member. He participates in "family camp" where the families of the therapy children including their healthy siblings participate in joint activities. The organization provides in-home physical and occupational therapy to Florida children in need of such services.</i> This health and human services nonprofit received a grant of \$5,000	

Nominator	Charity	Website
 Richard Miller Miller & Hurt Financial Group, LLC Rockledge, Florida	Brevard Schools Foundation Inc. <i>Richard has volunteered for 10 years with the Brevard Schools Foundation for about 10 hours a month. The Brevard Schools Foundation (BSF) is the direct-support organization that matches community resources with the needs of Brevard County public schools in order to enhance public education K-12.</i> This education related nonprofit received a grant of \$1,000	
 Caiqin Li Galaxy Wealth Management Pompano Beach, Florida	Chinese Association of Science, Economics & Culture of S FL Inc. <i>CASEC envisions a society where everyone feels valued, respected, and empowered regardless of their cultural background. Caiqin has been involved for 13 years and volunteers for 8 hours a month.</i> This civic association received a grant of \$2,500	
 Anietie Ijoma Branch Office Examiner, Osaic Atlanta, Georgia	Akwa Ibom State Association of Nigeria USA, Atlanta Chapter, Inc. <i>Anietie volunteers about 13 hours a month and up to eight hours an event. She is a social committee member and has participated for four years. Their mission is to promote the educational, economic, cultural, political and social progress of the underprivileged in the Metro Atlanta area.</i> This Arts & Culture nonprofit received a grant of \$1,000	
 Russell Dudley Dudley Asset Management, Inc. Calhoun, Georgia	The Winner's Club of Calhoun Inc <i>Russell has been a volunteer for 18 years, spending 200 hours annually. The mission is to create a caring community for children with or at risk of physical, mental, or behavioral challenges and/or abuse, and to reinforce the social values of the family structure.</i> This health and human services nonprofit received a grant of \$3,000.	
 Atlanta, Georgia	Rainbow Village <i>Rainbow Village was nominated jointly on behalf of all employees by the Atlanta EAC due to its longstanding group volunteer programs. Rainbow Village, located in Duluth, GA, serves families that are currently experiencing homelessness. Its model provides safe housing, education, and community support systems that allow families to confidently embark on the journey to self-sufficiency.</i> This health and human services nonprofit received a grant of \$1,000	

Nominator	Charity	Website
 Heather Hawthorne Vice President, Event Content Experience, Osaic Atlanta, Georgia	National Alliance on Mental Illness (NAMI) Georgia Inc (Cobb Co Affiliate) <i>Heather has volunteered with NAMI for one year and volunteers for about 2 hours per week. NAMI Cobb is dedicated to supporting individuals and families affected by mental illness through education, advocacy, and outreach, while working to reduce stigma and promote access to effective treatment and resources.</i> This health and human services nonprofit received a grant of \$500	
 Atlanta, Georgia	MUST Ministries <i>MUST Ministries was nominated jointly on behalf of all employees by the Atlanta EAC due to longstanding group volunteer programs conducted by the site to support this regional nonprofit. MUST operates a massive food bank, a mobile food pantry, and offer emergency shelter, healthcare, clothing and summer lunches to those in need.</i> This health and human services nonprofit received a grant of \$5,000	
 Timothy Tabitel Transitions Processing Specialist, Osaic Atlanta, Georgia	Mia Legends Inc. <i>Timothy has volunteered for 16 years, dedicating about 10 hours each week to supporting both the feeding program and mentorship initiatives, where he helps purchase, package, and distribute food as well as teach life and job skills. The nonprofit serves the local area with food, educational programs, mentorship for youth, and spiritual guidance</i> This health & human services nonprofit received a grant of \$2,000	
 Richard Walters Vice President, Innovative Financial Group Atlanta, Georgia	Creative Community Services, Inc <i>Richard has volunteered for four years, contributing about 3–4 hours each month through his service on the board of directors, participation on a committee, and support of events and planning sessions. The nonprofit serves individuals with developmental disabilities and mental health needs by providing direct services and community-based support.</i> This health & human services nonprofit received a grant of \$1,000	
 Herman Thompson, Jr Innovative Financial Group Atlanta, Georgia	ReClif Community Inc. <i>Herman has volunteered for four years, dedicating significant time monthly to provide financial guidance, creating resource materials, and supporting families navigating the complexities of special needs planning. ReClif Community is committed to enhancing the lives of individuals on the autism spectrum and their families through social opportunities, education, and financial support.</i> This health & human services non-profit received a grant of \$3,000	

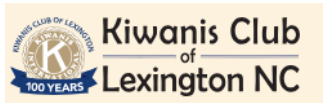
Nominator	Charity	Website
 Taylor McBee Dudley Asset Management, Inc. Calhoun, Georgia	Westside Elementary PTO Inc. <i>Taylor has volunteered for three years, contributing an average of eight hours each week leading the organization, coordinating volunteers, and planning fundraisers, teacher appreciation efforts, and student events that strengthen the school community. Westside Elementary PTO supports a mission of creating a safe, engaging environment that maximizes student learning while fostering strong connections between families, teachers, and students.</i> This education related nonprofit received a grant of \$500	
 Elsa Bruno Sr. Compliance Analyst, Core Compliance, Osaic Atlanta, Georgia	River Eves Education Foundation ("REEF") <i>Elsa has volunteered for five years, contributing 4-6 hours each month supporting the aquaponics lab, managing STEM supplies, and assisting with student projects and STEM-focused events. The River Eves Education Foundation is dedicated to inspiring curiosity and a love of learning by funding innovative, hands-on STEM programs that enrich the educational experience for every student.</i> This education related non-profit received a grant of \$1,000	
 Althea Dorris-Davis Sr. IA Support Specialist, Osaic Atlanta, Georgia	ZMBC Food Panty <i>For the past seven years, Althea has supported the ZMBC Food Pantry, contributing 4-6 hours each month to organizing inventory, preparing food packages, and assisting with distribution efforts for local families. ZMBC Food Pantry works to combat food insecurity in the Roswell area by providing free groceries, compassionate support, and access to additional resources while ensuring every neighbor is treated with dignity and respect.</i> This health & human services non-profit received a grant of \$2,000	
 Conrad Herman Regional Supervision Director, Osaic Atlanta, Georgia	Cannon Academy, a ministry of Cannon United Methodist Church (UMC). <i>Conrad has been involved for 22 years and now serves as Community Outreach Coordinator, dedicating about five hours each month to building relationships with local organizations, schools, and families to strengthen enrollment and community support. The nonprofit is focused on improving literacy by helping students reading below grade level achieve proficiency, fostering a love of reading, and creating long-term pathways for academic success through strong community partnerships.</i> This education-related nonprofit received a grant of \$1,500	
 Althea Dorris-Davis Sr. IA Support Specialist, Osaic Atlanta, Georgia	Girl Scout of America – Troop 22063 <i>Althea has volunteered for six years, contributing time each quarter to support field trips, enrollment events, fundraising efforts, and creative activities that engage and inspire young girls. The nonprofit is dedicated to building courage, confidence, and character in girls, empowering them to develop leadership skills, discover their strengths, and make a positive impact.</i> This civic association received a grant of \$1,000	

Nominator	Charity	Website
 Kenneth (Ken) Pawula Pawula Financial Group LLC Crystal Lake, Illinois	Society of St. Vincent De Paul Archdiocese of Chicago - St. Mary <i>Ken has volunteered for 13 years, dedicating significant time each year to leading a major golf fundraiser, supporting food pantry distributions, and providing hands-on assistance to families in need. SVDP serves with compassion and dignity through person-to-person support, working to build a more just and caring community for those facing hardship.</i> This health and human services nonprofit received a grant of \$2,000	
 Kenneth (Ken) Pawula Pawula Financial Group LLC Crystal Lake, Illinois	Chicago Zoological Society - Brookfield Zoo <i>Ken has supported the Zoo for nine years, contributing over 75 hours last year through the young professionals group by assisting with fundraising efforts and volunteering at various events. The Society is dedicated to advancing animal care and conservation while inspiring and educating communities to protect wildlife and the natural world.</i> This Arts & Culture nonprofit received a grant of \$1,500	
 Brian Tamasi BTA Financial Group, Inc. Kansas City, Missouri	The Kansas Gamma Alumni Association <i>Brian is a 25-year volunteer, overseeing chapter activities and finances 3-10 hours per month depending on the situation. The group works to expand support of academic programming and academic scholarships for students at Sigma Phi Epsilon at the University of Kansas.</i> This education-related entity received a grant of \$2,000	
 Michael Nielsen IN Wealth Management Wichita, Kansas	Kansas Big Brothers Big Sisters, Inc <i>Michael has volunteered for 12 years, spending time each month mentoring his "Little" through one-on-one support, regular meetups, and ongoing guidance to help build confidence and navigate life's challenges. BB/BS is dedicated to creating meaningful mentoring relationships that empower youth to realize their potential and become successful, engaged members of their communities.</i> This health and human services nonprofit received a grant of \$1,000	
 Chris Cantrell Thoroughbred Financial Lexington, Kentucky	Friends Of Muir Valley <i>Chris has volunteered with Friends of Muir Valley for one year, contributing several hours each week through board service, event support, and initiatives that promote inclusion and stewardship within the climbing community. Friends of Muir Valley is dedicated to preserving and maintaining the Muir Valley Nature Preserve in Kentucky, providing access to a sustainable outdoor space for recreation, education, and conservation.</i> This civic association received a grant of \$350	

Nominator	Charity	Website
 Xavier Angel Plan Wisely Wealth Advisors New Orleans, Louisiana	Leona Tate Foundation for Change, Inc. <i>Over the past two years, Xavier has shared his time and expertise by leading financial literacy seminars for high school students, equipping them with practical skills for managing money and planning for their futures. The Foundation works to advance racial equity through education, programs, and community engagement for a more just and inclusive society.</i> This health and human services nonprofit received a grant of \$1,000.	
 Erik Garcia Plan Wisely Wealth Advisors New Orleans, Louisiana	The Restoration Initiative for Culture and Community <i>Serving for the past three years, Erik contributes his time each month as a board member, helping guide the organization's direction and impact. The Center is dedicated to providing accessible, whole-person mental health care that addresses root causes of trauma and fosters lasting healing for individuals and families.</i> This Health and Human services nonprofit received a grant of \$1,000.	
 Stacey Spedden-Irrgang Heritage Financial Consultants LLC Hunt Valley, Maryland	Ronald McDonald House Charities of Maryland Inc. <i>For the past 10 years, Stacey has been an active volunteer supporting events such as the Red Shoe Shuffle, Hamburger Gala, and special programs for children and families. RMDH provides a compassionate home-away-from-home for families with critically ill children, offering comfort, support, and essential resources during a challenging time.</i> This Health and Human Services nonprofit received a grant of \$2,000	
 Sarah Cicero StoneBridge Advisors, Inc. Ellicott City, Maryland	The Ryan Foundation Inc <i>For 20 years, Sarah has contributed her time, assisting with a variety of needs each year—from shopping and wrapping gifts to organizing donations and supporting families during special events. The Ryan Foundation is dedicated to easing the burden of childhood illness by providing direct support and resources to children and families facing cancer and other life-altering conditions.</i> This Health and Human Services nonprofit received a grant of \$1,000	Ryan Foundation Inc.
 Jennifer Vancura Heritage Financial Consultants Hunt Valley, Maryland	The Junior League of Baltimore <i>Jennifer is a seven-year volunteer, devoting about 20 hours weekly, and has served on the board of directors for three years. She now sits as a member of the nominating committee and is a former committee chair. The Junior League mission is to advance women's leadership for meaningful community impact through volunteer action, collaboration, and training.</i> This civic association received a grant of \$2,000	

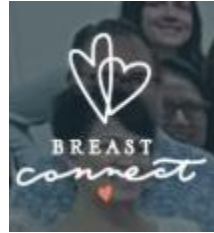
Nominator	Charity	Website
 Christopher Ruby Heritage Financial Consultants Hunt Valley, Maryland	Children's Oncology Camping Association <i>Christopher has volunteered for two years, supporting fundraising efforts and participating in camp events, including the end-of-camp "prom" for campers. He contributes about 6 hours per event, helping create meaningful and memorable experiences for the children served.</i> This Health and Human Services entity received a grant of \$500	
 Robert Toczylowski Symmetry Financial Partners Fulton, Maryland	First Fruits Farm <i>Robert is a six-year volunteer and helps harvest food to be processed for people in need, offering 3-4 hours per event. The farm is dedicated to providing fresh, nutritious food for the hungry through volunteer service and community partnerships. It serves food banks, shelters, schools, churches, and other orgs throughout Maryland and the Mid-Atlantic region.</i> This Health and Human Services entity received a grant of \$1,000	
 Monica Brown Osaic Wealth Pasadena, Maryland	Fidos for Freedom, Inc. <i>Volunteering for more than 14 years, Monica currently serves as Co-Director, leading the testing and training of new therapy dog teams while also coordinating volunteers, conducting interviews, and overseeing program requirements. Her 20-25 volunteer hours each month span every corner of the organization—from leading classes and mentoring instructors to supporting both therapy and service dog programs and even helping with events and logistics.</i> This Civic Association received a grant of \$5,000	
 Rosemarie Cohen Symmetry Financial Partners Bethesda, Maryland	So What Else Food Rescue Bank <i>Rosemarie volunteers 20-25 hours each month with the So What Else Food Rescue Bank, supporting families in need through hands-on service. She helps organize donated clothing by size and plays a key role in operations by transporting prepared food boxes from the warehouse to delivery trucks. Her dedication and reliability help ensure essential resources reach the community efficiently and with care.</i> This Health & Human Services entity received a grant of \$350	
 Robert Toczylowski Symmetry Financial Partners Fulton, Maryland	Habitat for Humanity of Carroll County <i>Robert has been a twelve-year volunteer, aiding with the cleaning and construction of properties for various Habitat for Humanity projects. The group provides home ownership opportunities to lower income families in the county.</i> This Health and Human Services entity received a grant of \$2,500	

Nominator	Charity	Website
 Brent Pryor VP, Investment Advisory Consulting, Osaic Kansas City, Kansas	Harvester's Community Foodbank <i>Brent has dedicated 16 years, supporting fundraising, logistics, and hands-on food distribution across the Kansas City metro area. Volunteering about 10 hours each month—often more during the holidays—he helps ensure essential resources reach those facing food insecurity.</i> This Health & Human Services entity received a grant of \$2,500	
 Alyse McCommon Senior Business Analyst, Osaic Kansas City, Missouri	Northland Christmas Store <i>Alicia has volunteered 16 hours annually in the past ten years guiding clients through the store to pick out gifts and groceries for their families. This year her commitment will increase to 120 hours or more as a new member of the Board of Directors. The nonprofit is a combined effort of many Clay County churches, organizations, and individuals to provide a happy and dignified Christmas season for our qualified families.</i> This Health and Human Services entity received a grant for \$2,000	
 Nikki Wilson MA Financial, Osaic Institutions Macon, Missouri	Macon County Extension/ Macon County Community Garden <i>Nikki has dedicated nine years, serving as Extension Chairperson while leading budgeting, meetings, and community needs assessments. She also volunteers hands-on in the gardens, helping grow and distribute fresh produce to local food pantries. Contributing around 10 hours each week, Nikki plays a key role in strengthening long-term access to healthy food in her community.</i> This Health and Human Services entity received a grant for \$1,500	
 Eric Gaisford InFocus Financial Solutions Ozark, Missouri	Dogwood Ranch Corp <i>Eric has volunteered 10-15 hours monthly the past nine years, serving as Board Chair for past 8 years. He assists with fundraising including securing sponsorships, selling tickets, annual events and planning as well as oversight of board meetings. The nonprofit serves foster youth, first responders, and veterans through safe housing, equine therapy, and the support of a compassionate family.</i> The Health and Human Services entity has received a grant of \$5,000	
 William Girone Highland Capital Brokerage Charlotte, North Carolina	Answer Scholarship, Inc. <i>William has devoted 11 years to Answer Scholarship, Inc., serving on the Board of Directors to help advance its mission of empowering mothers to achieve a college education. Volunteering about 10 hours per quarter, he supports mentorship and leadership efforts that foster academic and personal success for families.</i> This Education related nonprofit has received a grant of \$1,000	

Nominator	Charity	Website
 Allie Hovis Resource Retirement Partners Charlotte, North Carolina	Camp Blue Skies Foundation <i>Allie has dedicated eight years to Camp Blue Skies Foundation as a cabin counselor, providing hands-on support and supervision for campers with developmental disabilities. She works closely with fellow volunteers to create a safe, engaging, and memorable camp experience, contributing approximately 120 hours per event.</i> The Health and Human Services entity received a grant for \$2,000	
 Jorge Rivera Head of IT Governance, Risk & Compliance, Osaic Morrisville, North Carolina	Hope Creek Academy Inc. <i>Jorge volunteers 1-2 hours per event and has been involved for the last year for this non-profit center that caters solely to the K-12 education of neurodivergent kids.</i> This Education related nonprofit has received a grant of \$350	 Hope Creek Academy
 Karen Park GCG Wealth Management Jamestown, North Carolina	Kisses4Kate <i>Karen has been a 16-year volunteer, heavily involved, especially with planning and executing events as Director of Events. She raises all funds that are distributed to families they support, devoting anywhere from five hours per week to 10 hours during event times. The nonprofit helps children with cancer and their families, especially those separated by hardships brought on by lengthy treatments and hospitalizations.</i> The Health and Human Services entity received a grant for \$2,500	
 Justin Perri HomeTrust Bank, Osaic Institutions Lexington, North Carolina	Kidz Dreamz Klub <i>Justin has volunteered 2 hours/quarter and 1 hour/week for 5 years. He is on the Board of Directors and Finance Committee, assisting with governance and guidance, fundraising ideas, and supporting fundraising activities. The nonprofit operates multiple childcare locations and also a summer camp to offer the region well resourced, child development programs for infants, toddlers, preschoolers, and school age children.</i> This Health and Human Services entity received a grant of \$1,000	 Kidz Dreamz Klub Inc
 Justin Perri HomeTrust Bank, Osaic Institutions Lexington, North Carolina	Kiwanis Club of Lexington, NC <i>Justin has volunteered 2 hours/week, 3 hours/quarter and 15 hours/year for 4 years. He is a Club member and a member of the Board of Directors. The group gives hundreds of under privileged children the chance to experience summer camp at no cost.</i> This civic association has received a grant of \$1,500	

Nominator	Charity	Website
 Erica Dunbar Regional Supervision Director, Osaic Pinehurst, North Carolina	Girl Scouts of North Carolina Coastal Pines - Troop 624 Juniors <i>Erica has been volunteering for 2 hours/week for 6 years. She is currently the troop leader in a multi-level troop with the Junior Girl Scouts. The Girl Scouts mission is to build girls of courage, confidence, and character, who make the world a better place. Their vision is to provide the best leadership development experiences for all girls, helping them reach their full potential, develop values, and gain skills to succeed.</i> This civic association has received a grant of \$500	
 Robert Sewall Sewall Financial Group Jericho, New York	Bob's Big Give <i>Robert is the Vice President of BBG. He has been involved for 10 years and helps with all facets, from fundraising to supporting local communities to raise awareness of its mission to help single mothers with children, for aid to low income children to participate in sports, for holiday meals and to support those affected by fires, medical emergencies or other crises.</i> This Health and Human Services nonprofit received a grant of \$3,000	
 Dustin LaPorte LaPorte Wealth Management Group Mt. Pleasant, South Carolina	Girl Scouts of Eastern South Carolina <i>Dustin is a member of the Board of Directors and shares his expertise as Investment Chair. He is a nine-year volunteer, devoting four hours per month. Girl Scouting builds girls of courage, confidence and character, who make the world a better place.</i> This Civic Association Related Entity received a grant for \$1,000	
 John Howard Alpha Omega Wealth Partners Greenville, South Carolina	Brookwood Church Appalachian Repair Projects <i>John has volunteered for 20 years, for 40 hours/quarter on planning, fund raising and providing labor for a volunteer workforce, including himself, that repairs or restores damaged homes for the poor and disabled that are not served by others in the Appalachian region of Kentucky.</i> This Health and Human services nonprofit received a grant of \$2,500	
 Mary Steele Freehold Wealth Management Greenville, South Carolina	Rare Village Foundation - Birdie's Flight <i>Mary has volunteered for a year, for 5 hours/month and is the "Aunt" of Birdie Reutter. She has helped to solicit donations and in administration and planning as the nonprofit supports the research necessary to develop a gene therapy for Birdie and other girls afflicted by the ultra-rare, life-altering genetic disorder, KDM5C gene mutation.</i> This Health and Human services non-profit received a grant of \$500	

Nominator	Charity	Website
 Sarah Nelson Ops Processing Specialist, Osaic Knoxville, Tennessee	Isaiah 117 House <i>Sarah is a nine-year volunteer and assists five hours weekly with collecting donated items and fundraising. The nonprofit provides a safe and loving environment for children awaiting foster care placement, focusing on reducing trauma, easing transitions, and supporting child welfare services.</i> This Health and Human Services entity received a grant of \$1,000	
 Matthew Ribble Investment Advisor Representative O'Rear & Associates Ashland City, Tennessee	Jacket Youth Wrestling <i>Matthew has volunteered 8 hours/week during the Wrestling season for 5 years as a Coach, Administrator and President. The mission is to use wrestling as a tool to build young men and women who are leaders on their team, in their families, and in our community. We want all of our kids to believe in themselves enough to compete with their teammates inside the wrestling circle, in addition to carrying that confidence into everything else they do in life.</i> This civic association received a grant of \$500	
 August Perazzini Wealthpoint Financial Group LLC Brentwood, Tennessee	USNA Middle Tennessee Parents Club <i>August has dedicated three years, supporting midshipmen and their families through events, resources, and community engagement. Volunteering 3-6 hours per event throughout the year, August helps provide essential supplies and encouragement to students navigating the demands of the Naval Academy.</i> This education-related entity received a grant of \$500	
 William Nichols Osaic Wealth Nashville, Tennessee	Volunteer State College Foundation <i>William is a 24-year volunteer and has served roles including Board Trustee, Investment Committee Liaison, Donor Relations, Campus College Ambassador and Event Participant. He devotes about three hours per month. The group raises funds so that VSCC student financial needs are met so they can achieve their educational goals, hopes, and dreams.</i> This Education-related entity received a grant of \$1,000	
 Katey Marina Manager, Marketing Operations, Osaic Knoxville, Tennessee	Helping Mamas Knoxville <i>Katey is a six-year volunteer, former board member and currently devotes 1-2 hours per month to offer support at its events and programs. The group collects basic items needed by mothers and children and distributes them to social service groups.</i> This Health and Human Services entity received a grant of \$1,000	

Nominator	Charity	Website
 Katey Marina Manager, Marketing Operations, Osaic Knoxville, Tennessee	West Hills Elementary School Wolf Pack Foundation <i>Katey is a five-year volunteer, devoting 1-2 hours per month as a board member to plan the annual fundraising event and through various activities to improve the school on a regular basis. The nonprofit supports the academic, creative, social, and emotional needs of the school community.</i> This Education-related nonprofit received a grant of \$1,000	
 Nancy Embury GFA Financial Group Knoxville, Tennessee	Breast Connect, Inc. Nancy has volunteered for 3 events/year, working 25-30 hours per event for 5 years. She has served on the Events committee, the Fundraising committee and the Hospitality committee. The nonprofit serves breast cancer patients by empowering them to become their own best advocates through relevant information, resources, and community to help give them direction, confidence, and support. This Health and Human services nonprofit received a grant of \$1,500	
 Wendy Kell Security Federal Osaic Institutions McMinnville, Tennessee	Covenant Academy <i>Wendy is a 23-year volunteer and president of its parents group this year. She usually volunteers from 5-6 hours a month and then 20-25 hours for major fundraising events. The Academy serves students from five counties.</i> This education-related entity received a grant of \$2,000	
 Barb Parella Case Manager, Osaic Knoxville, Tennessee	Positive Thinkers, Inc. <i>Barbara has volunteered for two years and is on its grant committee and fundraising committee. She devotes about fifteen per month, helping to prepare and serve food, set-up and take down, assisting in fund raising, handing out gifts for Santa's Helping Hands. The nonprofit raises funds to enhance education programs for students in the county.</i> This education-related entity received a grant of \$2,000	Positive Thinkers Inc
 Mark Bronfman BOLD Value Bethesda, Maryland	Homestretch Inc. <i>Mark is a seven-year volunteer and serves on the Board of Directors, chairing the Fundraising and Visibility Committee. He serves several hours per month helping the nonprofit in its mission to fund housing units for distressed families coming out of shelters and providing a range of social services thereby enabling these families to re-enter the community and the workforce.</i> This Health and Human Services entity received a grant of \$1,000	

Nominator	Charity	Website
 William Eastburn Eastburn & Associates Wealth Management Newport News, Virginia	Sister Cities of Newport News, Inc <i>William has volunteered for 10 hours/month for 8 years, served as a Board Member, volunteered at events, coordinated international relationships, participated in board meetings and strategic planning. The organization conducts cultural, educational, and economic exchanges with seven cities around the world.</i> This civic association received a grant of \$350	
 Raymond Perkins Advisor Consultant Highland Capital Brokerage Roanoke, Virginia	LovABLE Services <i>Raymond has volunteered the five years at various events working in its Food Truck or volunteering at other planned events, about 2-3 hours per event. The nonprofit serves the needs of individuals with disabilities by sponsoring job training opportunities to help clients enhance life skills, social skills and job skills.</i> This Health and Human Services nonprofit received a grant of \$500	