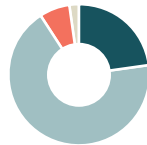


Osaic allocation model changes

+ Increase - Decrease — No Change

Asset Class	Allocation Income November 2025		Allocation Income June 2026		Allocation Income & Growth November 2025		Allocation Income & Growth June 2026		Allocation Growth & Income November 2025		Allocation Growth & Income June 2026		Allocation Aggressive Growth November 2025		Allocation Aggressive Growth June 2026				
	Allocation	Change	Allocation	Change	Allocation	Change	Allocation	Change	Allocation	Change	Allocation	Change	Allocation	Change	Allocation	Change			
Large Cap Value	9%	-	5%		14%	-	9%		20%	-	13%		25%	-	18%		27%	-	21%
Large Cap Growth	6%	+	7%		12%	—	12%		18%	-	17%		23%	—	23%		24%	+	26%
Mid Cap Value	2%	—	2%		4%	-	3%		5%	—	5%		9%	-	6%		11%	-	7%
Mid Cap Growth	2%	—	2%		3%	—	3%		4%	+	5%		6%	—	6%		8%	-	7%
Small Cap Value	2%	—	2%		4%	-	3%		6%	-	5%		7%	-	6%		8%	—	8%
Small Cap Growth	2%	—	2%		2%	+	3%		5%	—	5%		6%	—	6%		7%	+	8%
International	3%	+	4%		5%	+	7%		5%	+	10%		5%	+	13%		5%	+	14%
Intermediate-Term Bond	68%	+	69%		49%	+	52%		30%	+	32%		12%	+	13%		5%	-	0%
Alternatives	4%	+	5%		5%	+	6%		5%	+	6%		5%	+	7%		3%	+	7%
Cash	2%	—	2%		2%	—	2%		2%	—	2%		2%	—	2%		2%	—	2%
Total	100%		100%		100%		100%		100%		100%		100%		100%		100%		100%

- Equity
- Fixed-Income
- Alternatives
- Cash



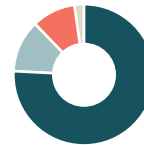
24%
69%
5%
2%



40%
52%
6%
2%



60%
32%
6%
2%



78%
13%
7%
2%



91%
0%
7%
2%

Allocation is as of 06/16/2026

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